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STRATEGIC GLOBAL FUND

mFund STR01 ARSN 613 886 392 APIR OMFO027AU

ADDITIONAL INFORMATION BOOKLET

27 June 2019

Issued by One Managed Investment Funds Limited
ACN 117 400 987, AFS Licence 297042

You should read this Additional Information Booklet (**Booklet**) together with the Product Disclosure Statement (**PDS**), dated 27 June 2019 for the Strategic Global Fund (**Fund**).

Investment Manager

JBS Investments Australia Holding Pty Limited
ABN 30 146 553 648
AFS Licence 401869 (**JBS** or **Investment Manager**)

Contact Details

Address Level 9, 37 Bligh Street Sydney NSW 2000
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Issued By

One Managed Investment Funds Limited
ABN 47 117 400 987
AFS Licence 297042 (**Responsible Entity, us, we or our**)
Investor Services Telephone (02) 8277 0000
Website www.oneinvestment.com.au/sgf

Contents

1. How the Strategic Global Fund works	2
2. Benefits of investing in the Strategic Global Fund	3
3. Risks of managed investment schemes	4
4. How we invest your money	4
5. Fees and costs	5
6. Important Tax Information	6
7. mFund Investors	7
8. Additional information	7

This Booklet provides important additional information about topics specified under the prescribed sections of the PDS of the Fund.

The information in this Booklet forms part of the PDS of the Fund. The PDS for the Fund is available on www.sgf.com.au or the Responsible Entity's website www.oneinvestment.com.au/sgf, or you can call us on (02) 8277 0000 and we will send you a paper copy free of charge.

The information in the PDS and in this Booklet is general information only and does not take into account your personal financial situation or needs. Before making an investment decision to invest in the Fund based on this PDS, you should consult a licensed financial adviser to obtain financial advice that is tailored to suit your personal circumstances.

Please visit www.sgf.com.au or www.oneinvestment.com.au/sgf for further information on the Fund including updated disclosure information. We recommend that you obtain and review such information before you invest in the Fund. Alternatively, you can call us on (02) 8277 0000 and we will send you a copy of such information free of charge.

1. How the Strategic Global Fund works

Units and NAV Unit prices

The Fund is priced on a monthly basis. The NAV Unit price is calculated by dividing the NAV by the number of Units on issue (**NAV Unit price**). The NAV Unit price fluctuates each month as the market value of the Fund's assets rise or fall. The monthly NAV Unit price reflects the value of the net assets held by the Fund at close of business in each market in which the Fund invests on the last Business Day of the month. As the Fund invests in overseas markets, some of the Fund's asset values are not available until early the next day in Australia. The NAV Unit price will be available each month within 5 Business Days of the relevant NAV Unit pricing date, and is published on www.sgf.com.au.

When you invest in the Fund, we will calculate the Units you receive using an application price. The application price is the NAV Unit price for the month plus the buy spread (an allowance for transactional and operational costs incurred by the Fund on acquisition of assets). When you withdraw your investment in the Fund, the value of your Units will be calculated using a withdrawal price. The withdrawal price is the NAV Unit price for the month less the sell spread (an allowance for transactional and operational costs incurred by the Fund on disposal of assets). Further information about transactional and operational costs can be found in Section 6 under the paragraphs titled 'Transactional and Operational Costs' of the PDS.

Our Unit Pricing Discretions Policy provides further information about how we calculate Unit prices. You can request a copy of the policy free of charge by calling us on (02) 8277 0000.

If you access the Fund through mFund, application and withdrawal prices of Units are available on the ASX website at www.mFund.com.au when the Units are admitted as an mFund product.

Direct Applications - Completing the Application Form

The Application Form is available from www.sgf.com.au or www.oneinvestment.com.au/sgf. When making your initial investment in the Fund, please complete every section of the Application Form that is relevant to the type of Investor you are. The Application Form includes details of the identification documentation that we are required by law to collect from you before we can issue Units in the Fund to you. Please mail the completed original of the Application Form, together with certified copies of the requested identification documentation, to our Registrar. The Registrar's postal address details appear on the back of this Booklet and on the Application Form. We will not accept an Application Form for an initial investment by email.

Direct Applications - Payment of your application monies

We can accept payment of your application monies in Australian dollars by cheque or electronic funds transfer (**EFT**).

If you wish to pay by cheque, please make your cheque payable to the relevant entity set out below, and mail the cheque with your Application Form:

Cheque payable to:
One Managed Investment Funds Limited
Applications and Redemptions Account

EFT payments can be made directly to the Fund's applications bank account. The Fund's applications bank account details are in the Application Form.

Please include the name of the account under which you are investing and the name of the Fund in the reference field of your EFT payment to assist us match your application monies against your Application Form.

Direct Applications - Additional investments

You can make an additional investment each month. You can complete the additional investment form available on www.sgf.com.au or www.oneinvestment.com.au/sgf. The additional investment form may be sent to the Registrar by scanned email. Alternatively, you may write to the Registrar indicating:

- your account name;
- your account/investor number;
- the amount of additional monies you are investing; and
- the method of payment.

Investing in the Fund through mFund

When and while the Units are admitted as an mFund product the following may apply:

- You may apply for and redeem Units in the Fund using your ASX Broker. mFund uses CHESSE, ASX's electronic settlement system, allowing automated applications and withdrawals of Units through your ASX Broker. Applications and withdrawals received through mFund will be subject to cut-off times (see section 2 of the PDS).
- Confirmation of requests for applications for Units received and accepted by us will be forwarded by CHESSE to your ASX Broker for your payment to be passed through the CHESSE daily batch settlement process. Your holding of the broker sponsored units will be linked to your individual HIN that is used to hold your other investments transacted through the ASX.
- Confirmation requests for withdrawal of Units received and accepted by us will be forwarded by CHESSE to your ASX Broker to confirm your order, the withdrawal payment date and the withdrawal unit price as notified by us. Once the withdrawal request has been processed the relevant Units will be cancelled and your HIN will be updated. Your withdrawal payment will then be passed through the CHESSE daily batch settlement process.

Withdrawals

For withdrawals not through mFund, we will accept withdrawal requests via mail only. Instructions to withdraw should be signed by the nominated authorised signatory or signatories. Under some circumstances, we may need to contact you to request further documentation to confirm the validity of your instruction. This may delay processing of the withdrawal request. Withdrawal for investors who have invested through mFund will be made by your ASX Broker.

We can only pay redemption proceeds to an Australian bank account held in the name of the Investor, or by an Australian dollar cheque made payable to the Investor. We are unable to pay redemption proceeds to a third party bank account.

Normally we will pay redemption proceeds to the bank account you nominated on your Application Form when you initially invested in the Fund, or if you have

subsequently written to us to change your nominated account, we will pay proceeds to that account.

We will send you a confirmation of your redemption once it has been processed and paid. The confirmation will include details of the bank account to which the proceeds have been paid.

Restrictions on withdrawals

No withdrawals, or payment of withdrawal proceeds shall be permitted where the calculation of the NAV or withdrawals are suspended. Withdrawals may be suspended for up to 28 days including where:

- (a) it is impracticable for us, or we are unable, to calculate the NAV, for example, because of financial market disruptions or closures;
- (b) there would be insufficient cash retained in the Fund's assets after complying with a withdrawal request;
- (c) sufficient Fund assets cannot be realised at an appropriate price or on adequate terms or otherwise due to one or more circumstances outside our control;
- (d) the payment of withdrawal proceeds involves realising a significant portion of the Fund's assets which would, in our opinion, result in remaining Investors bearing a disproportionate amount of capital gains tax or expenses, or suffering any other disadvantage or diminution of the value of Units held;
- (e) we reasonably consider it would be in the interests of members of the Fund, or it is otherwise permitted by law; or
- (f) where we receive withdrawal requests of an aggregate value that in our reasonable estimate exceeds 5% of the Fund's assets.

The withdrawal process, including the calculation of the withdrawal price, applies only when the Fund is 'liquid' (within the meaning given to that term in the Corporations Act). Where the Fund ceases to be liquid, Units may only be withdrawn pursuant to a withdrawal offer made to all Investors in the Fund in accordance with the Fund's Constitution and the Corporations Act. We are not obliged to make such offers.

Distributions

The Fund intends to distribute any distributions on an annual basis in June of each year, however, we have the discretion to pay distributions (if any) more frequently. We currently intend that the Fund will distribute any distributions to Investors within 2 months after 30 June of each year. Application and withdrawal prices fall by the approximate amount of the distribution after each distribution period because the distribution reduces the Fund's assets. If you invest just before the end of a distribution period, you may find you have some of your capital returned to you as income.

How Distributions are paid to you

You may elect to have your distributions from the Fund:

- Reinvested for further Units in the Fund; or
- Paid to you to your nominated bank account.

If you do not make an election to reinvest on application as to how you would like to deal with your distribution, you will be deemed to have made an election to have all distributions reinvested for further Units. Any change to distribution instructions should be advised to us at least 10 Business Days before the

end of the relevant distribution period.

Note: Units issued for reinvested distributions will be priced using the post distribution NAV Unit price.

Indirect Investors

We authorise the use of this PDS as disclosure to persons who wish to access the Fund indirectly through an IDPS, IDPS-like scheme or a nominee or custody service (collectively referred to as **master trusts or wrap accounts**).

If you are investing in the Fund through a master trust or wrap account you do not yourself become an Investor in the Fund.

Instead, as the master trust or wrap account operator is investing on your behalf, it acquires the rights of Investors. In most cases, references to 'you' or 'your' in the PDS (for example, receiving distribution income, reinvestment distribution income and redemptions) is a reference to the master trust or wrap account operator and accordingly their arrangements with you will set out your rights. We do not keep personal information about Indirect Investors.

Further, some provisions of the Fund's Constitution will not be relevant to you. For example, you will generally not be able to attend meetings, or withdraw investments directly. You will receive reports from the master trust or wrap account operator, not us. The master trust or wrap account operator can exercise (or decline to exercise) those rights in accordance with the arrangements governing the operation of the master trust or wrap account.

Enquiries about the Fund should be directed to your licensed financial adviser, master trust or wrap account operator.

2. Benefits of investing in the Strategic Global Fund

Additional benefits of investing in the Fund

Investing in a managed investment scheme can offer a number of benefits including:

- Increased purchasing power – the size of a managed investment scheme means it can generally buy and sell assets at a lower cost than an individual investing directly;
- Investment opportunities – managed investment schemes give you the opportunity to access a range of assets that you may not normally access as an individual investor; and
- Professional investment management – your money is managed by a team of professionals who use their resources, experience and specialist skills to make the investment decisions on behalf of the Fund.

Regular reporting

Investors will be provided with the following reports:

- Application and withdrawal confirmation statements;
- Unitholder statements;
- Audited annual reports;
- Annual distribution statements;
- An annual tax statement; and
- Periodic and exit statements.

Your rights

Your rights as an Investor are governed by the Constitution and by legislation. They include the right to:

- Receive distributions (where applicable);
- Receive copies of accounts and other information for the Fund;
- Attend and vote at unitholder meetings;
- Receive your share of distributions if the Fund is terminated;
- Transfer Units to any other person, subject to the Responsible Entity's right to refuse such a transfer; and
- Pass Units to any surviving joint holder by will or otherwise to your estate.

3. Risks of managed investment schemes

We refer you to Section 4 titled 'Risks of management investment schemes' of the PDS which contains a summary of the significant risks of investing in a managed investment scheme generally and some of the specific risks of investing in the Fund. We encourage you to read Section 4 titled 'Risks of management investment schemes' of the PDS in conjunction with this Section.

We have set out below information on some additional risks that are relevant to the Fund.

(a) Investment risk generally

When deciding whether to invest in the Fund, you must decide whether, given the nature of the investments the Fund may make, your financial situation permits you to participate in an investment that involves a medium degree of risk. Put simply, it is possible you may lose a substantial portion or even all of the money you invest. There is a risk that changes in economic conditions, including but not limited to interest rates, inflation rates, employment conditions, competition, technological developments, political and diplomatic events and trends, and tax laws can affect substantially and adversely affect the business and prospects of the Fund. None of these conditions are within our control, or the Investment Manager's and no assurances can be given that such developments will be anticipated.

(b) Jurisdictional risk

The Fund can trade in assets located in overseas jurisdictions. This means the assets of the Fund are influenced by movements in exchange rates and international interest rates, international political events and the potential for overseas regulations to be less robust than in Australia.

(c) Currency risk

If the Fund buys assets in overseas jurisdictions, then movements in the exchange rate of the Australian dollar relative to other currencies can have a positive or negative impact on the value of the Fund's investments when converted to Australian dollars. The Fund will not hedge its currency risk which means movements in the exchange rates could amplify the performance (both positive and negative) of the Fund.

(d) Legal risk

Governments or regulators may pass laws, create policy, or implement regulation that affects the Fund, its underlying investments

or the Investment Manager's ability to execute its investment strategies. Such initiatives may impact either a specific transaction type or market, and may be either country specific or global. Such changes may result in the Fund failing to achieve its investment objectives. Similarly, laws affecting registered managed investment schemes (including taxation and corporate and regulatory laws) may change in the future, affecting Investors' rights and investment returns.

(e) Structural risk

Investing in a managed fund is not like investing directly in the underlying assets of the Fund. Investing in a managed fund may result in different income and capital gains outcomes when compared with investing directly.

(f) Investment strategy risk

Neither us nor the Investment Manager can guarantee that the investment objective of the Fund will be achieved. The Investment Manager may change the Fund's investment strategy over time, to seek to ensure the investment objective is met or where it is of the view that the change is in the best interests of Investors. However, any changes may not necessarily produce better investment performance.

(g) Change in Fund operation

We may change some aspects of the Fund over time, such as:

- (i) the fees and expenses we charge; and
- (ii) the rules that govern the Fund (e.g. notice periods or withdrawal processes).

While we will give Investors notice of any changes, such changes (for example, an increase in fees charged by us) may adversely affect the performance of the Fund.

4. How we invest your money

Permitted investments

The Fund may invest in a wide variety of assets, including but not limited to the following:

- securities quoted (or soon to be quoted) on an international securities exchange or the ASX;
- specialised global investment trusts and other pooled investment vehicles;
- unlisted securities;
- convertible notes or preference shares; and
- foreign exchange contracts.

Borrowing restrictions

The Fund does not use or engage in borrowing.

Short selling

The Fund does not engage in short selling.

Changes to the Fund

We have the right to close or terminate the Fund and change the Fund's investment return objective, asset classes and asset allocation ranges and currency strategy (if any) and will inform Investors of any material changes to the Fund's details in our next regular communication or as otherwise required by law.

Labour standards and environmental, social or ethical considerations

We believe that issues relating to labour standards, and to environmental, social and ethical considerations have the potential to affect the business outcomes of the Fund's investment companies. Accordingly, we review labour standards, and environmental, social and ethical considerations as part of the risk assessment that is completed when we determine the investment grade of a company.

5. Fees and costs

Management Fees and Administration Fees

Under the Fund's Constitution and the investment management agreement, the Investment Manager is entitled to receive the Management Fee of 1.9065% per annum (inclusive of GST and of any applicable reduced input tax credits) and the Responsible Entity is entitled to receive the Administration Fee of 0.1435% (inclusive of GST and of any applicable reduced input tax credits).

Any shortfall between the Administration Fee and the actual costs and expense of the Fund will be paid by the Investment Manager out of its own resources. To the extent necessary, the Investment Manager will use its Management Fees or Contribution Fee or waive its entitlement to fees or reimbursement of expenses, or will pay additional amounts to the Responsible Entity, to ensure that any excess expenses of the Fund above the Administration Fee are met. However, if the Investment Manager is unable to meet any such excess expenses, then all the expenses incurred in running the Fund will be charged to the Fund itself. The Constitution allows the Responsible Entity to charge all costs and expenses properly incurred in running the Fund to the Fund itself. Investors should be aware that in such circumstances the expenses charged to the Fund will be higher than disclosed above.

To the extent the GST impact increases or decreases, the actual Management Costs may exceed the rates stated above and in the PDS.

When buying or selling Units of the Fund through the ASX's mFund Settlement Service, investors will incur ordinary brokerage costs charged by their ASX Broker.

Performance Fees

Depending on how well the Fund performs, the Investment Manager may be entitled to a Performance Fee, payable from the assets of the Fund. The Performance Fee is calculated with reference to the performance hurdle applicable to the Fund. The details of the calculation methodology and the hurdles are set out below.

The monthly NAV Unit price for the Fund includes an accrual for Performance Fees equal to the amount that would be payable if it were the end of a Calculation Period.

Calculation Methodology

The Fund's total return per Unit is the dollar movement in its Unit price (without transactional costs) during the Calculation Period (adjusted for any income or capital distributions and before any accrued Performance Fees during that Calculation Period). Adjustments will be made for any capital re-organisations such as unit divisions or consolidations. Calculation Periods are 3

months in duration ending on 31 March, 30 June, 30 September and 31 December of each year.

Under the Fund's investment management agreement, the Performance Fee per unit is 20.5% (20% plus the net effect of GST) of the Total Return once the Total Return is above the return hurdle of 4.5% per annum (annualised). The Performance Fee for the Fund is exclusive of GST and of any applicable reduced input tax credits.

Units issued during a Calculation Period

Performance Fees are paid on the Total Return of each Unit on issue at the end of a Calculation Period once the Total Return is above the return hurdle of 4.5% per annum. The exact impact of the Performance Fee on a particular Investor will depend on the number of new Units issued during a Calculation Period, the Total Return achieved from the start of the Calculation Period to the date of issue of new Units and the subsequent movement in the Unit price to the end of the Calculation Period.

Units withdrawn during a Calculation Period

For Units that are withdrawn during the Calculation Period, the day of withdrawal will be treated as at the end of the Calculation Period with respect to those Units and the Performance Fee (if any) will become payable to the Investment Manager.

The withdrawal proceeds will be net of any Performance Fees accrued on the day of withdrawal. Any switches will also be treated as if they were withdrawals for the purposes of calculating the Performance Fees.

Responsible Entity removal fee

The Constitution provides that if One Managed Investment Funds Limited ceases to be responsible entity of the Fund involuntarily before the fourth anniversary of the Fund's establishment (other than removal for gross negligence or a material fiduciary breach), it will be entitled to a fee equal to the responsible entity and custody fees that it would have earned between removal and the fourth anniversary, calculated on the basis of Fund assets at the date of removal.

Fees for Indirect Investors

For investors accessing the Fund through master trusts or wrap accounts, additional fees and costs may apply. These fees and costs are stated in the offer document provided by your master trust or wrap account operator. These are not fees paid to us.

Payments to platforms

Some master trusts, wrap accounts or other investment administration services (**Platforms**) charge product access payment fees (as a flat dollar amount each year) for having the Fund included on their investment menus. We may, therefore, pay amounts from the fees we receive to any Platform through which the Fund is made available. As these amounts are paid by us out of our own resources, they are not an additional cost to you.

Financial adviser fees

Your licensed financial adviser may also charge you fees for the services they provide. These should be set out in the Statement of Advice given to you by your adviser. We pay no commissions related to your investment to financial advisers.

6. Important Tax Information

Investing in Managed Funds

Investing in managed funds has implications which are particular to your circumstances. This means that it is important that you seek professional taxation advice that takes account of your particular circumstances before you invest or deal with your investment. This information should serve only as a guide to the tax considerations that may arise. The information only applies to Australian resident Investors. Different tax considerations arise for non-resident Investors. It is important that investors seek professional taxation advice that takes account of your particular circumstances or personal objectives before you invest or deal with your investment.

The way managed funds are taxed

There are a number of tax regimes that may apply to funds, such as Division 6, Division 6C, the Managed Investment Trust (MIT) rules and the Attribution Managed Investment Trust (AMIT) rules. If the Fund meets the MIT definition it will have the option of making the capital gains tax election and will either be treated as a flow through under Division 6 if the unitholders are presently entitled to the net income of the trust, or will be treated as flow through under the AMIT rules if the unitholders are attributed the determined member components. If the Fund is a Division 6C Trust it will be taxed as a company.

The Fund intends to meet the MIT definition and not be regarded as a Division 6C Trust. The Fund will also assess whether it meets the AMIT definition and whether it will elect into the AMIT regime.

Tax on your distributions

Provided that the Fund is treated as a flow-through vehicle, Investors will be assessed on the taxable income derived by the Fund, based on their proportionate share of the annual income of the Fund that is distributed to them in that income year. The Fund's Investors will be required to include their share of taxable income in their tax return. This will occur irrespective of whether the Investor chooses to reinvest distributions into Units or not (and in the case of an AMIT regardless of whether attributed tax components are actually distributed). The Fund may be assessed on income on an accrued basis rather than on a receipts basis. This may give rise to taxable income that is attributed to the Investors in a year that is prior to the actual receipt of those returns.

An Australian resident individual Investor may be eligible for a 50% discount on capital gains distributed/attributed by the Fund.

Distributions that are not part of the taxable income of the Fund or returns of capital for tax purposes (commonly referred to as **tax-deferred distributions**) should not be assessable to Investors, however Investors will be required to reduce their cost base in the Units by the amount of the tax deferred distribution. To the extent that the cost base of Units held by the Investor are reduced to zero, further tax deferred amounts will be treated as an immediate capital gain for that Investor. Tax components attributed to AMIT investors but not paid will generally increase the cost base of Investor Units.

Capital gains tax when you withdraw from the Fund

Australian residents who invest in the Fund are generally subject to capital gains tax on realised net

capital gains when they redeem Units from the Fund. Individuals, trusts and complying superannuation entities may obtain partial capital gains tax discounts in relation to the disposal of Units and the capital gains portion of distributions.

GST and Managed Funds

No GST should be payable in respect of the subscription, acquisition or withdrawal of Units, nor in respect of any distributions paid to you.

Fees and expenses payable by the Fund are subject to GST at the rate of 10%. Generally, the Fund cannot claim full input tax credits but it may be entitled to a RITC of the GST payable.

Quotation of tax file number (TFN) or Australian Business Number (ABN)

We recommend you provide your TFN/ABN on the Application Form for Units in the Fund. If you choose not to and do not advise us that you have an exemption, we may be required to withhold or deduct tax from your distributions at the highest marginal tax rate, plus the Medicare levy, before passing any distribution to you.

Foreign Income

If a distribution comprises foreign sourced income, your assessable income will need to include this income, along with your share of any foreign tax paid by the Fund in respect of that income.

Australian residents should be aware a credit might be allowed against their Australian primary tax liability for foreign tax paid on foreign sourced income (including interest and dividends) up to the lesser of the foreign tax paid, \$1,000 or the amount of the Australian tax payable in respect of that foreign income.

A new foreign tax offset regime has been introduced which may limit the amount of offsets available against Australian taxable income for foreign tax paid. The new legislation removes the requirement to calculate credits for foreign tax paid on a class of income basis. The rules also remove the ability to carry forward unused foreign tax offsets into future years.

Foreign Tax Compliance Disclosure

Foreign Account Tax Compliance Act (**FATCA**) is United States (US) tax legislation that enables the US Internal Revenue Service to identify and collect tax from US residents that invest in assets through non-US entities. The OECD Common Reporting Standards for Automatic Exchange of Financial Account information (**CRS**) is a similar global regime aimed at collecting and reporting on an Investor's tax status. If you are a foreign resident for tax purposes, then you should note that the Fund will comply with its FATCA and CRS obligations by collecting, retaining and reporting about certain Investors to the Australian Taxation Office.

The New Attribution Managed Investment Trust (AMIT) Regime

The Government has passed new income tax legislation dealing with the taxation treatment of managed investment trusts. The legislation can apply to Attribution MITs from 1 July 2016, if the relevant MIT makes an election to apply the regime.

Broadly speaking, the new regime contains a number of changes to the taxation of trusts that qualify as AMITs. The new rules provide a legislative framework for a number of current industry practices that applied

to MITs. In addition, there are a number of special rules contained in the AMIT legislation (including the new multi-Class Rules), which may be beneficial to the Fund and its members.

The Responsible Entity is intending that an election into AMIT be made in respect of the Fund and thereafter the following will apply:

Fair and reasonable attribution: Each year, the Fund's determined trust components of assessable income, exempt income, non-assessable non-exempt income and tax offsets (i.e. credits) will be allocated to Investors on a "fair and reasonable" attribution basis, rather than being allocated proportionally based on each Investor's present entitlement to the income of the Fund.

Unders or overs adjustments: Where the Fund's determined trust components for a year are revised in a subsequent year (e.g. due to actual amounts differing to the estimates of income, gains / losses or expenses), then unders and overs may arise. Unders and overs will generally be carried forward and adjusted in the year of discovery.

Cost base adjustments: Where the distribution made is less than (or more than) certain components attributed to Investors, then the cost base of an Investor's units may be increased (or decreased). Details of cost base adjustment will be included on an Investor's annual tax statement, referred to as an AMIT Member Annual Statement (**AMMA**).

Large redemptions: In certain circumstances, gains may be attributed to a specific Investor, for example, gains on disposal of assets to fund a large redemption being attributed to the redeeming Investor.

Multi-class AMITs: A choice is available to elect to treat separate classes of units as separate AMITs. The Responsible Entity is intending that the AMIT multi-class election be made in respect of the Fund.

Penalties: In certain circumstances (e.g. failure to comply with certain AMIT rules), specific penalties may be imposed.

The new rules are intended to reduce complexity, increase certainty and reduce compliance costs for managed investment trusts and their investors.

7. mFund investors

If you are accessing the Fund through mFund, you will also have access to the following information on the ASX website at www.mFund.com.au or from ASX's Market Announcement Platform while Units are admitted as an mFund product:

- the net asset value of the Fund on a quarterly basis;
- information on any distributions declared or paid;
- statements or transactions, including information on withdrawals (the amount and value of Units redeemed from the Fund on a monthly basis) and periodic CHESS holding statements summarising any changes in your Unit holding through mFund; and
- application and withdrawal prices provided on a monthly basis as 'buy' and 'sell' prices on mFund.

The type of information you will receive or have access to may change in the future.

8. Additional information

If you are not investing through mFunds, complete all relevant sections of the Application Form, available from www.sgf.com.au or www.oneinvestment.com.au/sgf. If you have any questions regarding the completion of the Application Form speak to your licensed financial adviser or call the Fund's Registrar on (02) 8188 1510. Payment details and methods are described on the Application Form.

Mail your completed Application Form together with supporting identification documents to the Registrar:

**Strategic Global Fund – Unit Registry
PO BOX R1479, Royal Exchange NSW 1225**

Change of details

From time to time, you may need to advise us of changes relating to your investment. You may advise us by email or write to us of changes relating to:

- your mailing address;
- your licensed financial adviser, if you have nominated one; or
- your election to receive distributions as cash or to reinvest them.

If you need to advise us of changes relating to your nominated bank account (to which we will pay the proceeds of withdrawals and distributions, if you have elected to receive these as cash), we require you to instruct us via mail. Please note that to enable us to verify that the account is in the name of the Investor, you will need to include a copy of a bank statement for the new account with your notification showing the name in which the account is held and the bank account number. We may also request a certified copy of the bank statement.

We require original copies of standard transfer forms to be mailed to us (used if you wish to transfer your Units from one account to a different account). We are unable to process transfer forms that are emailed or photocopied.

We require your instructions to be signed by the nominated signatory on your account. If you have nominated joint signatories for the account, both should sign notifications of changes in relation to any of your details.

Unit Registry contact details:

Mail Strategic Global Fund – Unit Registry,
PO BOX R1479,
Royal Exchange NSW 1225

Email sgf@oneregistryservices.com.au

Phone (02) 8188 1510

Facsimile (02) 8580 5790

Constitution

The operation of the Fund is governed under the law and the Constitution which addresses matters such as Unit pricing and withdrawals and applications; the issue and transfer of Units; Investor meetings; Investors' rights; our powers to invest, borrow and generally manage the Fund and our fee entitlement and right to be indemnified from the Fund's assets. The Constitution states that your liability is limited to the amount you paid for your Units. We may alter the Constitution if we, as the Responsible Entity, reasonably consider the amendments will not adversely affect Investors' rights. Otherwise, we must obtain Investors' approval at a meeting of Investors. We may retire or be required to retire as Responsible Entity (if Investors vote for our removal). No Units

may be issued after the 80th anniversary of the date of the commencement of the Fund. We may exercise our right to terminate the Fund earlier. Your rights to requisition, attend and vote at meetings are mainly contained in the Corporations Act.

You can inspect a copy of the Constitution at our office or we will provide you with a copy free of charge.

Disclosure Obligations

If the Fund has 100 or more Unit holders, it becomes a disclosing entity for the purposes of the Corporations Act and will be subject to regular reporting and disclosure obligations. As at the date of the PDS, the Fund is a disclosing entity. We follow ASIC's good practice guidance in satisfying our continuous disclosure obligations via website notices. The Fund's annual financial report, half-year financial report and continuous disclosure notices are available by going to www.sgf.com.au or www.oneinvestment.com.au/sgf or by calling (02) 8277 0000 during business hours.

Anti-money laundering and counter terrorism financing (AML/CTF)

The Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth) requires the Responsible Entity to verify your identity prior to accepting your investment. You will be required to provide the identification information set out in the Application Form or on application through mFund. The Responsible Entity will not issue you with Units unless satisfactory identification documents are provided.

Your privacy

In applying to invest, you are providing the Responsible Entity and the Investment Manager with certain personal details (your name, address etc). This information is used to establish and manage that investment for you.

The Privacy Act 1998 (Cth) regulates, among other things, the collection, disclosure and access to personal information.

Certain laws require us to collect, store and disclose your personal information, for example, The Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth) (**AML/CTF Law**), the Foreign Account Tax Compliance Act (**FATCA**) and the Tax Laws Amendment (Implementation of the Common Reporting Standard) Act 2016 (Cth) (**CRS**). We may be required under the AML/CTF Law to provide your personal information to AUSTRAC, the regulator under the AML/CTF Law. In respect of Investors who are ordinarily resident in a country other than Australia, both FATCA and CRS may require us to collect and disclose to the Australian Taxation Office personal information obtained from you.

Under the Privacy Act 1988 (Cth), you can access the personal information held about you, except in limited circumstances. Please let the Responsible Entity know if you think the information is inaccurate, incomplete or out of date. You can also tell the Responsible Entity at any time not to pass on your personal information by advising it in writing.

If you do not provide the Responsible Entity with your contact details and other information requested in the Application Form, then we may not be able to process your application to invest and your application may be delayed or rejected. Under various laws and regulatory requirements, the Responsible Entity may have to pass-on certain information to the relevant regulator or other organisations, such as the Australian Tax Office or the Australian Transaction Reports and Analysis Centre.

By applying to invest, you give the Responsible Entity and the Investment Manager permission to share your personal information it holds about you with services providers to the Responsible Entity or to other companies which are involved in helping it administer the Fund, or where they require it for the purposes of compliance with the above laws and in accordance with our privacy policy on our website www.oneinvestment.com.au/sgf or paper copy will be sent to you free of charge on request. The Investment Manager may also use your information to provide you with details of future investment offers made by it or the Responsible Entity.

More information

Investment Manager

JBS Investments Australia Holding Pty Limited

AFS Licence 401869

Level 9, 37 Bligh Street

Sydney NSW 2000

Australia

E: admin@sgf.com.au

Registrar

One Registry Services Pty Limited

PO Box R1479, Royal Exchange NSW 1225

T: (02) 8188 1510

E: enquiries@oneregistryservices.com.au

Responsible Entity

One Managed Investment Funds Limited

AFS Licence 297042

Level 11, 20 Hunter Street

Sydney NSW 2000

Australia

T: (02) 8277 0000

E: sgf@oneinvestment.com.au