

Friday, 28 June 2019

ASX Codes: KBC; KBCPA

MARKET ANNOUNCEMENT

RESPONSE TO TAKEOVER BID

Keybridge Capital Limited (ASX: KBC) (**Keybridge**) acknowledges the announcement earlier today of WAM Active Limited's (ASX:WAA) (**WAM Active**) intention to make an off-market cash takeover bid for Keybridge at 7.5 cents per share (**Bid**).

Keybridge awaits its receipt and review of WAM Active's Bidder's Statement before providing further comments in relation to the Bid.

FOR FURTHER INFORMATION:

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ABOUT KEYBRIDGE CAPITAL LIMITED (ASX: KBC)

Keybridge is an investment and financial services group with a diversified portfolio of listed and unlisted investments/loan assets in the private equity (US), life insurance (New Zealand), property and funds management sectors and strategic holdings in HHY Fund (ASX:HHY), Molopo Energy Limited (ASX:MPO), Metgasco Limited (ASX: MEL) and Yowie Group Ltd (ASX:YOW). Keybridge is also the Investment Manager of HHY.