

1 July 2019

ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Fax 1300 135 638

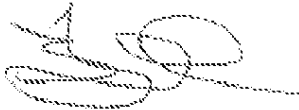
Dear ASX

John Bridgeman Limited off-market takeover bid for Benjamin Hornigold Limited – extension of offers

We act for John Bridgeman Limited ACN 603 477 185.

We **attach** by way of service under section 650D *Corporations Act 2001* (Cth) a notice of the extension of the offers.

Yours sincerely



Ben Wood
Partner

53780196v1

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Notice of variation of offer

Section 650D(1) of the *Corporations Act 2001* (Cth)

TO: The Directors
Benjamin Hornigold Limited ACN 614 854 045
Level 9, 123 Eagle Street
BRISBANE QLD 4000

AND TO: Australian Securities and Investments Commission (**ASIC**)

AND TO: Australian Securities Exchange (**ASX**)

AND TO: Each person to whom offers were made under the takeover bid

John Bridgeman Limited (**Bidder**) gives notice under section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**), of variation of the offers dated 17 May 2019 (**Offers**) made in the bidder's statement dated 3 May 2019, as supplemented by the supplementary bidder's statements dated 14 May 2019, 31 May 2019 and 18 June 2019 (**Bidder's Statement**).

Capitalised terms used in this notice, unless otherwise defined, have the meanings given to those terms in the Bidder's Statement.

The Bidder hereby varies the Offers and the accompanying documents by extending the Offer Period from 7.00pm (Sydney time) on 8 July 2019 to 7.00pm (Sydney time) on 31 July 2019.


Pursuant to section 630(2) Corporations Act, the Bidder advises that:

- (a) the date for giving notice on the status of conditions will be postponed by the same period, making the new date for that notice 24 July 2019; and;
- (b) as at the date of this notice, the conditions in Schedule 2 and clause 6.1 of Schedule 3 of the Bidder's Statement have either been satisfied or waived and the Offers are unconditional.

A copy of this notice was lodged with ASIC on 1 July 2019. ASIC takes no responsibility for the contents of the notice.

Dated: 1 July 2019

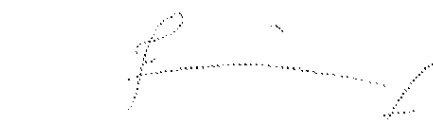
Executed by
John Bridgeman Limited ACN 603 477 185



▲ Director

Stuart McAuliffe

▲ Full name of Director



▲ Director/Secretary

Jody Wright

▲ Full name of Director/Secretary