



2 July 2019

SHARE PURCHASE PLAN CLEANSING NOTICE

As announced on 24 June 2019, Dreadnought Resources Limited (“Dreadnought” or “The Company”) (ASX: DRE) is proposing to offer eligible shareholders the opportunity to subscribe for shares in the Company under a Share Purchase Plan (Plan).

Dreadnought will release a copy of the Offer Booklet for the Plan and details of how to apply later today.

In accordance with the Australian Securities and Investments Commission (“ASIC”) Class Order 09/425, the Company gives notice that:

1. It will make offers to issue ordinary fully paid shares under the Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
2. This notice is being given in accordance with the terms of ASIC Class Order 09/425; and
3. The Company, as at the date of this notice, has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act; and
 - b) Section 674 of the Corporations Act.
4. At the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and 708A(8) of the Corporations Act.

FURTHER INFORMATION:

Kaitlin Smith
Company Secretary
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DIRECTORS
Paul Chapman Non-Executive Chairman
Dean Tuck Managing Director
David Chapman Non-Executive Director
Ian Gordon Non-Executive Director
Paul Payne Non-Executive Director

CORPORATE STRUCTURE
ASX Code: DRE
Shares on Issue: 1,161M
Market Cap: \$4.6M
Share Price \$0.004
Cash (1/4/19): \$0.35M