

Notice of offer of financial products of same class as quoted financial products

Auckland, New Zealand | Redmond, Washington, USA – 3 July 2019 (NZT)

1. Mr Chris Heaslip, a co-founder and the former CEO of Pushpay Holdings Limited (**NZSX:PPH, ASX:PPH**, ‘Pushpay’ or ‘the Company’) has engaged Deutsche Craigs Limited to manage the partial sale of his associated interests’ shareholdings (‘Heaslip Interests’) in the Company by way of a fully underwritten bookbuildⁱ. The bookbuild will be undertaken today and it is currently anticipated that the sale of shares will be completed on 9 July 2019.
2. The proposed partial sale of the Heaslip Interests’ shareholdings in the Company does not require a notice to be issued under clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (‘FMCA’) or clause 20 of Schedule 8 of the Financial Markets Conduct Regulations 2014 (‘Regulations’). However, to ensure that the market and potential investors in the bookbuild are fully informed, the Company has elected to issue this notice (which satisfies the content requirements of clauses 20(2)(c), (d), (e) and (f) of Schedule 8 of the Regulations).
3. At the date of this notice:
 - (a) Pushpay is in compliance with the continuous disclosure obligations (as defined in the Regulations) that apply to it in relation to its ordinary shares;
 - (b) Pushpay is in compliance with its financial reporting obligations (as defined in the Regulations); and
 - (c) there is no information that is “excluded information” (as defined in the Regulations).
4. The offer and the acquisition of ordinary shares under the sale will not have any material effect or consequence on the control (as defined in the FMCA) of the Company.

i. Deutsche Craigs Limited is a wholly owned subsidiary of Craigs Investment Partners Limited (“CIP”). The role of underwriter may be performed by Deutsche Craigs Limited or CIP (as the NZX Participant Firm), and those entities shall have the rights and benefits of the underwriter.

Contact

Gabrielle Wilson | Investor Relations | Pushpay Holdings Limited

P: +64 21 724 244 | E: investors@pushpay.com

www.pushpay.com

About Pushpay

Pushpay provides a donor management system, including donor tools, finance tools and a custom community app, to the faith sector, non-profit organisations and education providers in the US, Canada, Australia and New Zealand. Our leading solutions simplify engagement, payments and administration, enabling our Customers to increase participation and build stronger relationships with their communities.

Pushpay receives funding from Callaghan Innovation to help cover the commercialisation of innovation.

Pushpay is an award-winning company. For more information visit www.pushpay.com/investors/awards.

ENDS