

03 July 2019

Market Announcements Office
 ASX Limited

ESTIMATED ANNUAL DISTRIBUTION COMPONENT INFORMATION

BetaShares Capital Ltd, the issuer of the following Fund quoted on the AQUA market of the ASX, announces the following estimated annual distribution component breakdown for the period 1 July 2018 to 30 June 2019 (this estimated breakdown will apply to any distribution declared during the financial year). A tax statement, providing you with final component information for tax purposes, will be issued separately on or about 16 July 2019.

AMP CAPITAL GLOBAL INFRASTRUCTURE SECURITIES FUND (UNHEDGED) (MANAGED FUND) (ASX CODE: GLIN)

Estimated Distribution Breakdown

AUSTRALIAN INCOME

Interest	0.39%
Interest - non withholding tax	0.00%
Other Income	0.00%
Dividends - Franked	0.64%
Dividends - Unfranked	0.15%
Conduit Foreign Income	0.00%

FOREIGN INCOME

Foreign sourced income	57.73%
CFC Income	0.00%

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	19.18%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%

NON-ASSESSABLE AMOUNTS

Other non-attributable amount	2.73%
AMIT CGT gross up amount	19.18%
Tax Exempt amount	0.00%
Tax Free Income	0.00%
Non-assessable capital gains	0.00%

NET CASH DISTRIBUTION	100.00%
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Estimated Non Cash Items

CENTS PER UNIT

Franking Credits	0.046356
Trans-Tasman Credits	-
Foreign Income Tax Offset	1.221801
Foreign Capital Tax Offset	-

A tax statement, providing unitholders with final component information for tax purposes, will be issued following the end of the financial year.

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the final distribution amount will be announced separately.

Important information: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the Responsible Entity and Issuer of the Funds. AMP Capital Investors Limited ("AMP Capital") (ABN 59 001 777 591, and AFSL 232497) is the investment manager of the Funds and has been appointed by the Responsible Entity to provide investment management and associated services in respect of the Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Exchange Traded AMP Capital Fund. For a copy of the PDS and more information about Exchange Traded AMP Capital Funds go to www.ampcapital.com.au or call 1800 658 404. Units in Exchange Traded AMP Capital Funds trade on the ASX at market prices, not at NAV. An investment in any Exchange Traded AMP Capital Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd, BetaShares Holdings Pty Ltd, or AMP Capital guarantees the performance of any fund or the repayment of capital or any particular rate of return.

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