

## Successful NZ\$45.3m bookbuild

### Auckland, New Zealand – 4 July 2019 (NZT)

Pushpay Holdings Limited (NZSX:PPH, ASX:PPH, ‘Pushpay’ or ‘the Company’) is pleased to advise the bookbuild for Chris Heaslip’s NZ\$45.3 million partial sell down has closed successfully, with 12.24 million shares held by Mr Heaslip’s associated interests being sold, at the clearing price of NZ\$3.70 per share. The book was oversubscribed and subject to scaling. Settlement of the sale of the shares will occur on 9 July 2019.

The bookbuild was conducted by Deutsche Craigs Limited<sup>i</sup>, as manager and underwriter. The bookbuild was well supported, attracting bids from 13 institutional investors across New Zealand, Australia, Hong Kong and the US, as well as strong participation from retail investors.

Pushpay’s CEO, Bruce Gordon said, “We are pleased to see the continued strong support for our Company in the market. The transaction attracted interest from a number of high-quality institutional investors and demonstrates that Pushpay’s business proposition and exciting future prospects continue to resonate with investors.

We would like to thank Deutsche Craigs for helping us successfully execute this transaction and welcome our new shareholders.”

### *Indicative partial sell down timetable*

Trading halt: 3 July 2019

Conduct bookbuild for underwritten partial sell down: 3 July 2019

Resume trading and announce completion of partial sell down: 4 July 2019

Settlement for transfer of partial sell down shares on the NZX and ASX: 9 July 2019

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### *About Pushpay*

Pushpay provides a donor management system, including donor tools, finance tools and a custom community app, to the faith sector, non-profit organisations and education providers in the US, Canada, Australia and New Zealand. Our leading solutions simplify engagement, payments and administration, enabling our Customers to increase participation and build stronger relationships with their communities.

Pushpay receives funding from Callaghan Innovation to help cover the commercialisation of innovation.

Pushpay is an award-winning company. For more information visit [www.pushpay.com/investors/awards](http://www.pushpay.com/investors/awards).



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