

## ASX Announcement

5 July 2019

### Amended timetable for voluntary delisting and off-market share buy-back

Oceania Capital Partners Limited (ASX: OCP) (**the Company**) refers to its announcement dated 24 May 2019 of its proposed voluntary delisting and off-market share buy-back and to the Notice of General Meeting despatched to shareholders on 26 June 2019.

The Company has amended its timetable for the proposed delisting and buy-back to that set out below. The ASX has approved the amended timetable. The only events that are affected by this amendment are those that are to occur following the close of the Opt-Out Period on 5 September 2019.

Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to amend the timetable again without prior notice to shareholders.

Event	Date
Proxy cut off time	10.00am (Sydney time) 23 July 2019
General Meeting	25 July 2019
Ex-Entitlement Date for the Buy Back (Shares quoted on an ex-entitlement basis)	30 July 2019
Buy Back Record Date	7.00pm (Sydney time) 31 July 2019
Despatch of Buy Back Documents	5 August 2019
Opt-Out Period opens	5 August 2019
Opt-Out Election Cut-Off Date - Opt-Out Period closes	5 September 2019
Suspension Date (date on which Shares are suspended from trading on ASX) (subject to shareholder approval)	6 September 2019
Announcement of the outcome of the Buy Back and details of any scale back	11 September 2019
Buy Back Date (transfer to the Company of Shares bought back and cancellation of those Shares)	11 September 2019
Payment Date (payment of cash consideration to Buy Back participants)	As soon as practicable after 11 September 2019, anticipated to be 18 September 2019
Delisting Date (date on which Delisting is expected to take effect)	Close of trading on 12 September 2019

For further information please contact:

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