



8th July, 2019

ASX Announcement

Philippines Service Contract 44 Granted Extension of Time to Commence Deepening Nuevo Malolos-1

Gas2Grid Limited (ASX: GGX) (**Company**) is pleased to announce that the Philippine Department of Energy (DOE) has addressed promptly the Company's concerns and allowed the Company until the end of September 2019 to commence drilling operations on the Nuevo Malolos-1 Deepening. This much needed support from the DOE is in recognition of the substantial petroleum exploration work that the Company has carried out over a period of more than 10 years in Philippines.

The Company is recommencing preparations for the drilling operations in the coming weeks with the mobilization of the crew to promptly move the rig over Nuevo Malolos-1 from Malolos-1 that is about 20 metres away.

The current Pro Rata Entitlement Offer closing date was extended with the revised timetable as set out below, announced on 25 June 2019.

The Company encourages the Eligible Shareholders to submit their application forms without delay in support of funding the drilling program. The Eligible Shareholders who have already submitted application forms do not need to take further action. Eligible Shareholders can contact the Company Secretary, Mr Patrick Sam Yue, on office@gas2grid.com or 02 9251 0316 if they require a replacement application form.

Revised Indicative Timetable

Event	Date
Record date (7pm Sydney time)	2 May 2019
Opening date	7 May 2019
Entitlement Offer closes (5pm Sydney time)	26 July 2019
New shares quoted on deferred settlement basis	29 July 2019
Shortfall shares notified to ASX	31 July 2019
Issue and allotment of new Shares	2 August 2019
Normal trading of Shares expected to commence	5 August 2019
Dispatch of holding statements	7 August 2019

Note: dates and times are indicative only and subject to change. Subject to compliance with the ASX Listing Rules, the Company reserves the right to: (i) not proceed with the Entitlement Offer and return any applications moneys received without interest; or (ii) vary the dates and times above including closing the offer earlier or later.

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