

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Yowie Group Ltd**ACN/ARSN **084 370 669****1. Details of substantial holder(1)**

Name **Australian Securities and Investments Commission ('ASIC') and
The Commonwealth of Australia ('The Commonwealth')**

ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the
substantial holder on **9 / 07 / 19**

The previous notice was given to the company on **30/04 / 19**

The previous notice was dated **30/04 / 19**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	28,127,957	12.92%	17,550,000	8.06%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to paragraph 3 in Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to paragraph 4 in Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ASIC	Level 5, 100 Market Street, Sydney, NSW 2000
The Commonwealth	Level 5, 100 Market Street, Sydney, NSW 2000

Signature

print name **Kim Demarte**

Senior Specialist — Mergers & Acquisitions,
capacity **Corporations, ASIC**

sign here



date **9 / 7 / 19**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

YOWIE GROUP LTD ACN 084 370 669


3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$10,675.00	175,000 Ordinary Shares	175,000
4/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$2,030.10	33,835 Ordinary Shares	33,835
4/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$7.25	115 Ordinary Shares	115
5/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$30,439.43	499,007 Ordinary Shares	499,007
5/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$18,600.00	300,000 Ordinary Shares	300,000
8/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$30,500.00	500,000 Ordinary Shares	500,000
8/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$23,397.19	377,374 Ordinary Shares	377,374
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$121,260.55	1,707,895 Ordinary Shares	1,707,895
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$39,585.44	455,005 Ordinary Shares	455,005
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$38,475.00	427,500 Ordinary Shares	427,500
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$21,431.97	306,171 Ordinary Shares	306,171
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$21,092.50	295,000 Ordinary Shares	295,000
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$20,470.00	230,000 Ordinary Shares	230,000
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$17,837.42	209,852 Ordinary Shares	209,852
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$16,800.00	200,000 Ordinary Shares	200,000

A. O. O'Brien
9/7/19

9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$14,000.00	175,000 Ordinary Shares	175,000
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$14,259.43	162,039 Ordinary Shares	162,039
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$13,195.00	145,000 Ordinary Shares	145,000
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$11,730.00	127,500 Ordinary Shares	127,500
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$5,550.00	75,000 Ordinary Shares	75,000
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$5,475.00	75,000 Ordinary Shares	75,000
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$4,100.00	50,000 Ordinary Shares	50,000
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$3,900.00	50,000 Ordinary Shares	50,000
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$1,720.00	20,000 Ordinary Shares	20,000
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$616.32	8,560 Ordinary Shares	8,560
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$94,236.12	1,149,221 Ordinary Shares	1,149,221
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$60,230.11	725,664 Ordinary Shares	725,664
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$57,332.50	674,500 Ordinary Shares	674,500
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$51,256.00	596,000 Ordinary Shares	596,000
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$36,513.10	450,779 Ordinary Shares	450,779
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$29,604.96	352,440 Ordinary Shares	352,440
9/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$2,131.50	24,500 Ordinary Shares	24,500


9/7/19

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of relevant interest	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ASIC	The Commonwealth	The Commonwealth	<p>Power to dispose of, or control the exercise of a power to dispose of, the securities vested in the Commonwealth on trust for Keybridge Capital Limited and Wilson Asset Management (International) Pty Limited under the terms of the Orders of the Takeovers Panel dated 26 April 2019 (attached at Annexure B of the Notice of Initial Substantial Holder Notice lodged by ASIC and The Commonwealth on 30 April 2019). Under the Orders, ASIC is empowered to sell the securities and account to Keybridge Capital Limited and Wilson Asset Management (International) Pty Limited for the proceeds of sale (on a pro rata basis) net of costs.</p> <p>Further details of the circumstances giving rise to the Takeovers Panel's Orders are available from the Takeovers Panel's website at www.takeovers.gov.au.</p>	17,550,000 Ordinary Shares	17,550,000
The Commonwealth	The Commonwealth	The Commonwealth	The Commonwealth is the registered holder of the securities. The securities were vested in the Commonwealth on trust for Keybridge Capital Limited and Wilson Asset Management (International) Pty Limited on 26 April 2019 under the Orders of the Takeovers Panel dated 26 April 2019 (attached at Annexure B of the Notice	17,550,000 Ordinary Shares	17,550,000

None
9/7/19

			<p>of Initial Substantial Holder Notice lodged by ASIC and The Commonwealth on 30 April 2019).</p> <p>Consequently, the Commonwealth has the power to dispose of, or control the exercise of a power to dispose of, the securities in accordance with the Takeovers Panel's Orders.</p> <p>Further details of the circumstances giving rise to the Takeovers Panel's Orders are available from the Takeovers Panel's website at www.takeovers.gov.au.</p>		
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None
9/7/19.