



NB GLOBAL CORPORATE INCOME TRUST

ARSN 627 297 241

GLOBAL • INCOME • DIVERSIFICATION

12 July 2019

NB GLOBAL CORPORATE INCOME TRUST (ASX: NBI) ALLOTMENT OF SHORTFALL UNITS

Equity Trustees Limited (ABN 46 004 031 298) (**Responsible Entity**) is the responsible entity for the NB Global Corporate Income Trust (ARSN 627 297 241) (**NBI or Trust**). The Responsible Entity advises that it has today completed the issue and allotment of 173,334,840 New Units at an offer price of \$2.00 per New Unit under the Shortfall Offer (as defined in the product disclosure statement dated 14 May 2019 (and released to ASX, and lodged with ASIC, on that same date)) (**PDS**). The number of units not taken up under the Entitlement Offer (**Shortfall**), combined with NBI's available placement capacity under ASX Listing Rule 7.1, constitutes the Shortfall Offer.

Following this issue, the Trust now has 445,248,715 fully paid ordinary units on issue.

New Units (as described in the PDS) issued under the Offer will rank equally with existing units on issue. The New Units issued under the Shortfall Offer commence trading on the ASX on a normal settlement basis today.

Further Information

Pitcher Partners Sydney Corporate Finance Pty Ltd is acting as investigating accountant to the Trust. Corrs Chambers Westgarth is acting as Australian legal adviser to the Trust in respect of the Offer. Kensington Swan is acting as New Zealand legal adviser to the Trust in respect of the Offer.

National Australia Bank Limited, Morgans Financial Limited and Evans Dixon Corporate Advisory Pty Limited are acting as both Lead Arrangers and Joint Lead Managers to the Offer, and Ord Minnett Limited is acting as a Joint Lead Manager.

Bell Potter Securities Limited, Patersons Securities Limited, Shaw and Partners Limited and Wilsons Corporate Finance Limited are acting as Co- Managers to the Offer.

JPMorgan Chase Bank, NA is acting as Administrator and Custodian to the Offer.

Disclaimer

This document does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. No action has been, or will be, taken to register, qualify or otherwise permit an offering of the New Units in any jurisdiction outside Australia or New Zealand. In particular, the New Units referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**Securities Act**) or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Units may not be offered or sold to any person in the United States or any person that is acting for the account or benefit of persons in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. The New Units to be offered and sold in the Offer may only be offered and sold outside the United States in 'offshore transactions' (as defined in Rule 902(h) under the Securities Act) in reliance on Regulation S under the Securities Act.

Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) (**EQT**) is the responsible entity of NB Global Corporate Income Trust (the **Trust**). EQT is a subsidiary of EQT Holdings Limited (ABN 22 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EQT). This announcement has been prepared based on information from Neuberger Berman Australia Pty Ltd (ABN 90 146 033 801) (**Neuberger Berman**), the investment manager of the Trust. The information is of a general nature only and has been prepared without taking into account your objectives, financial situation or needs. Before making an investment decision, you should consider obtaining professional investment advice that takes into account your personal circumstances and should read the PDS. Neither EQT nor Neuberger Berman guarantees repayment of capital or any particular rate of return from the Trust. All opinions and estimates included in this announcement constitute judgements of Neuberger Berman as at the date of the announcement, and are subject to change without notice. Past performance is not a reliable indicator of future performance.