

Lodged with the ASX Online

12 July 2019

The Manager Company Announcements Office ASX Limited Level 4, 20 Bridge Street Sydney NSW 2000 Australia

Dear Sir/Madam

SALE OF 50% INTEREST IN SMARTER MONEY INVESTMENTS

Yellow Brick Road Holdings Limited (**ASX:YBR**) refers to its announcement on 10 July 2019 regarding the sale of its 50% equity interest in Smarter Money Investments Pty Limited, and confirms that completion occurred today.

For and on behalf of

YELLOW BRICK ROAD HOLDINGS LIMITED

Mark Bouris

Executive Chairman

ENDS