

ASX RELEASE

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Satellites complete Flight Acceptance, and are packed, ready for launch

Kleos Space S.A. (ASX: KSS, Frankfurt: KS1), (**Kleos** or **Company**), a space-powered Radio Frequency Reconnaissance data provider, has completed all acceptance reviews and the satellites are mission ready awaiting transport to Rocket Lab's Launch Complex 1 in Mahia, New Zealand.

The satellites in the Kleos' Scouting Mission¹ are now secured in their protective Electrostatic Discharge (ESD) boxes - designed to prevent damage to the hardware in the event of a discharge of static electricity. Sensitive devices are protected at all times during manufacture/assembly, transport, handling, and storage.

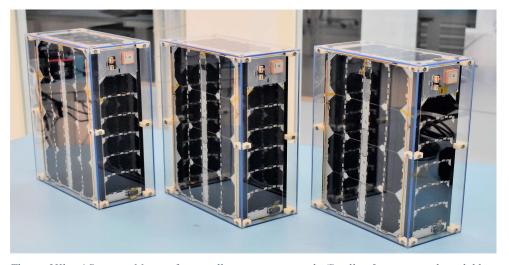
Kleos' CTO Miles Ashcroft said "Our satellites have undergone and successfully passed the full test suite, they are formally technically accepted as mission ready. We await the 'green light' from our launch partners RocketLab to dispatch to Launch Complex 1 in

Milestones to Revenue

The following roadmap illustrates a number of steps to commence and manage expected revenue post launch of the Kleos' Scouting Mission satellites:

- ✓ Investor and media engagement
- ✓ International broker engagement
- ✓ Appointment of CFO
- ✓ Ground Station Service contract
- ✓ GEOINT19 conference
- Early adopter contracts
- Transport Satellites to Launch site (ready to go)
- Kleos' Scouting Mission satellites launch
- Large data volume contracts

New Zealand for flight preparation and integration onto the launch vehicle."



Three of Kleos' Scouting Mission four satellites transport ready (Satellite four remained available for algorithm development at time of photo)

¹ The multi-satellite Scouting Mission system will form the foundation of a constellation that delivers a global picture of hidden maritime activity, enhancing the intelligence capability of government and commercial entities when AIS (Automatic Identification System) is defeated, imagery is unclear, or targets are out of patrol range. The first scouting mission is made up of 4x nano-satellites built by GomSpace in Denmark.



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About Kleos Space S.A.

Kleos Space S.A. (ASX: KSS) is a space enabled, activity-based intelligence, data as a service company based in Luxembourg. Kleos Space aims to guard borders, protect assets and save lives by delivering global activity-based intelligence and geolocation as a service. The first Kleos Space satellite system, known as Kleos Scouting Mission (KSM), will deliver commercially available data and perform as a technology demonstration. KSM will be the keystone for a later global high capacity constellation. The Scouting Mission will deliver targeted daily services with the full constellation delivering near-realtime global observation – www.kleos.space.