

16 July 2019

ASX Market Announcement Exchange Centre 20 Bridge Street Sydney NSW 2000

SECTION 708A CLEANSING NOTICE - SHARE ISSUE

For the purposes of section 708A(5)(e) of the Corporations Act 2001 (Ch) (the "Corporations Act"), Aguia Resources Ltd (the Company) hereby provides notice that on 16 July 2019 the Company issued 21,128,290 Ordinary shares pursuant to a Share Placement to Sophisticated and Professional Investors.

Pursuant to the provisions of section 708A(5)(e) of the Corporations Act, the Company states that:

- a) The securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- b) This notice is being given under section 708A(5)(e) of the Corporations Act
- c) As at the date of this notice, the Company has complied with:
 - The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 of the corporations Act; and
- d) As at the date of this notice, there is no excluded information as defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board,

Christine McGrath Company Secretary

Aguia Resources Limited