

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Yowie Group LtdACN/ARSN 084 370 669**1. Details of substantial holder(1)**Name Australian Securities and Investments Commission ('ASIC') and  
The Commonwealth of Australia ('The Commonwealth')ACN/ARSN (if applicable) N/AThere was a change in the interests of the  
substantial holder on17/ 07/19

The previous notice was given to the company on

9/ 07/19

The previous notice was dated

9/ 07/19**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	17,550,000	8.06%	15,350,000	7.05%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to paragraph 3 in Annexure A					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to paragraph 4 in Annexure A					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
ASIC	Level 5, 100 Market Street, Sydney, NSW 2000
The Commonwealth	Level 5, 100 Market Street, Sydney, NSW 2000

**Signature**

print name Rachel Howitt

capacity Senior Executive Leader, Corporations, ASIC

sign here

date 17/07/2019

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## ANNEXURE A

### YOWIE GROUP LTD ACN 084 370 669

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$28,920.72	361,509 Ordinary Shares	361,509
10/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$3,101.41	38,289 Ordinary Shares	38,289
11/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$11,715.76	150,202 Ordinary Shares	150,202
12/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$15,200.00	200,000 Ordinary Shares	200,000
12/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$3,900.00	50,000 Ordinary Shares	50,000
15/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$7,300.00	100,000 Ordinary Shares	100,000
15/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$1,740.41	23,519 Ordinary Shares	23,519
16/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$24,159.59	326,481 Ordinary Shares	326,481
17/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$37,500.00	500,000 Ordinary Shares	500,000
17/07/2019	ASIC and The Commonwealth	On-market sale of securities	\$33,300.00	450,000 Ordinary Shares	450,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of relevant interest	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ASIC	The Commonwealth	The Commonwealth	Power to dispose of, or control the exercise of a power to dispose of, the securities vested in the Commonwealth on trust for Keybridge Capital Limited and Wilson	15,350,000 Ordinary Shares	15,350,000

			<p>Asset Management (International) Pty Limited under the terms of the Orders of the Takeovers Panel dated 26 April 2019 (attached at Annexure B of the Notice of Initial Substantial Holder filed by ASIC and The Commonwealth on 30 April 2019). Under the Orders, ASIC is empowered to sell the securities and account to Keybridge Capital Limited and Wilson Asset Management (International) Pty Limited for the proceeds of sale (on a pro rata basis) net of costs.</p> <p>Further details of the circumstances giving rise to the Takeovers Panel's Orders are available from the Takeovers Panel's website at <a href="http://www.takeovers.gov.au">www.takeovers.gov.au</a>.</p>		
The Commonwealth	The Commonwealth	The Commonwealth	<p>The Commonwealth is the registered holder of the securities. The securities were vested in the Commonwealth on trust for Keybridge Capital Limited and Wilson Asset Management (International) Pty Limited on 26 April 2019 under the Orders of the Takeovers Panel dated 26 April 2019 (attached at Annexure B of the Notice of Initial Substantial Holder filed by ASIC and The Commonwealth on 30 April 2019).</p> <p>Consequently, the Commonwealth has the power to dispose of, or control the exercise of a power to dispose of, the securities in accordance with the Takeovers Panel's Orders.</p> <p>Further details of the circumstances giving rise</p>	15,350,000 Ordinary Shares	15,350,000

			to the Takeovers Panel's Orders are available from the Takeovers Panel's website at <a href="http://www.takeovers.gov.au">www.takeovers.gov.au</a> .		
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RA 17/07/2019