

22nd July 2019**ENTITLEMENTS OFFER – REVISED TIMETABLE**

Following discussions with the ASX, LMW has exercised its discretion to revise the timetable for the Entitlement Offer and Shortfall Offer.

The revised timetable for the Offer is as follows:

Event Date	Date
Prospectus lodged with ASX and ASIC	Friday, 19 July 2019
Ex Date	Wednesday, 24 July 2019
Record Date for Entitlement Offer	Thursday, 25 July 2019
Despatch of Prospectus and Entitlement Offer opens	Friday, 26 July 2019
Close of Entitlement Offer	Friday, 16 August 2019
If applicable, LMW notifies ASX of under subscriptions	Wednesday, 21 August 2019
Issue of shares under the Entitlement Offer	Friday, 23 August 2019
Entitlement Offer settlement	Friday, 23 August 2019
Reinstatement of LMW's securities*	Monday, 26 August 2019
Close of Shortfall Offer period (unless closed earlier)	Friday, 15 November 2019

Notes

The timetable above is indicative only and may be subject to change. Unless otherwise indicated, all times are stated in Sydney time. LMW reserves the right to vary any and all of the above dates and times without prior notice subject to the Listing Rules, the Corporations Act and other Applicable Laws. In particular, LMW reserves the right to extend the Closing Date with respect to the Entitlement Offer, to accept late applications under the Offer (either generally or in particular cases) and to withdraw the Offer (or any part of it) without prior notice. Any extension of the Closing Date with respect to the Entitlement Offer will have a consequential effect on the issue date of New Shares and availability of New Shares under the Shortfall Offer.

The commencement of quotation of New Shares is subject to confirmation from ASX.

Cooling off rights do not apply to an investment in New Shares. You cannot withdraw your application once it has been accepted. Eligible Shareholders wishing to participate in the Offer are encouraged to submit their Entitlement and Acceptance Form as soon as possible after the Entitlement Offer opens.

*LMW's securities will remain suspended for the duration of the Entitlement Offer, and accordingly, there will be no trading during this period. Although the timetable refers to re-instatement and quotation of LMW's securities on [26 August 2019], reinstatement is subject to ASX's discretion and therefore subject to change.



For more information on the Offer, please contact the Lead Manager, Enrizen Capital, on: **+61 2 8316 3950**.

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About LMW

Founded in 1982 and listed on the Australian Stock Exchange in 2003, LMW has a long and proud heritage of providing independent professional property services to people and companies across Australia.

LMW has over 350 highly-skilled people and offers a wide range of services which includes commercial and residential valuations, research, and property advice with a focus in providing unrivalled property services that minimise the risks to our clients.