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ASX Announcement: 23 July 2019



CLEANSING NOTICE

This notice is given by Gateway Mining Limited (**Issuer**), under section 708A(5)(e) of the Corporations Act 2001 (**Act**).

The Issuer today issued 15,770,539 fully paid ordinary shares at an issue price of A\$0.013 per Share (**Shares**) to:

- (a) Directors and Related Parties of the Company under the placement announced on 10 April 2019 and subsequently approved at a meeting of shareholders of the Company held on 18 July 2019; and
- (b) non-related consultants of the Company in lieu of consultancy fees.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act, as it applies to Issuer, and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

Kar Chua Company Secretary

For and on behalf of GATEWAY MINING LIMITED