Notification of dividend / distribution

Announcement Summary

Entity name
MCP MASTER INCOME TRUST

Security on which the Distribution will be paid
MXT - ORDINARY UNITS FULLY PAID

Announcement Type
New announcement

Date of this announcement
Wednesday July 24, 2019

Distribution Amount
AUD 0.00770000

Ex Date
Wednesday July 31, 2019

Record Date
Thursday August 1, 2019

Payment Date
Thursday August 8, 2019

DRP election date
Friday August 2, 2019 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MCP MASTER INCOME TRUST

1.2 Registered Number Type
ARSN

Registration Number

620465090

1.3 ASX issuer code
MXT

1.4 The announcement is
New announcement

1.5 Date of this announcement
Wednesday July 24, 2019

1.6 ASX +Security Code

MXT

ASX +Security Description

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one month

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday July 31, 2019

2A.4 +Record Date

Thursday August 1, 2019

2A.5 Ex Date

Wednesday July 31, 2019

2A.6 Payment Date

Thursday August 8, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?
- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.00770000

Estimated or Actual?

Estimated

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.00770000

3A.1a(i) Date that actual ordinary amount will be announced

Thursday August 8, 2019

Estimated or Actual?

Estimated

3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00770000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

This information shall be provided in th standard distribution statements on an annual basis post 30 June

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?
Participation in DRP (i.e. +securities issued)

4A.2 Last date and time for lodgement of election notices to share registry under DRP
Friday August 2, 2019 17:00:00

4A.3 DRP discount rate
0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

End Date

4A.5 DRP price calculation methodology

Net Asset Value of a unit is determined in accordance with the MXT constitution on the record date

4A.6 DRP Price (including any discount):
AUD

4A.7 DRP +securities +issue date

4A.8 Will DRP +securities be a new issue?
Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

4A.11 Are there any other conditions applying to DRP participation?

4A.12 Link to a copy of the DRP plan rules

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary