

## ASX Announcement

25 July 2019

### Oceania Capital Partners shareholders approve delisting and share buy-back

Oceania Capital Partners Limited (ASX: OCP) (**the Company**) is pleased to provide the following update regarding the proposed transaction announced on 24 May 2019 under which the Company will undertake an off-market share buy-back of up to 10,570,000 shares at a price of \$2.30 per share (**Buy Back**) and then be removed from the official list of the ASX (**Delisting**).

The general meeting of the Company was held today at 10.00am Sydney time at BDO, Level 11, 1 Margaret Street, Sydney, NSW. At the general meeting, shareholders have voted overwhelmingly in favour of both the Buy Back and the Delisting. Both resolutions were passed and decided by way of a poll.

Details of the voting and proxies received in respect of each resolution considered at the general meeting are set out in the summary attached in Appendix 1.

### Next steps

As the Buy Back and Delisting have been approved by shareholders, the following timetable will apply:

Event	Date <sup>1</sup>
Ex-Entitlement Date for the Buy Back (Shares quoted on an ex-entitlement basis) <sup>2</sup>	30 July 2019
Buy Back Record Date <sup>3</sup>	7.00pm (Sydney time) 31 July 2019
Despatch of Buy Back Documents	5 August 2019
Opt-Out Period opens	5 August 2019
Opt-Out Election Cut-Off Date - Opt-Out Period closes	5 September 2019
Suspension Date (date on which Shares are suspended from trading on ASX)	6 September 2019
Announcement of the outcome of the Buy Back and details of any scale back	11 September 2019
Buy Back Date (transfer to the Company of Shares bought back and cancellation of those Shares)	11 September 2019
Payment Date (payment of cash consideration to Buy Back participants)	As soon as practicable after 11 September 2019, anticipated to be 18 September 2019
Delisting Date (date on which Delisting will take effect)	Close of trading on 12 September 2019

**Notes:**

1. The timetable is indicative only and is subject to change. Under ASX Listing Rule 3.20, the Company must give ASX not less than four business days' notice of a change to a proposed record date. The Company will also inform Shareholders of any changes to the indicative timetable by an ASX announcement.
2. Shares acquired on or after this date will not be registered in the new Shareholder's name in time for the Buy Back Record Date, so will not confer an entitlement to participate in the Buy Back.
3. At this time the Company takes a "snapshot" of its share register to determine which Shareholders, and for what number of Shares, are entitled to participate in the Buy Back.

For further information please contact:

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**Oceania Capital Partners Limited**  
**General Meeting 25 July 2019 - voting results**

Resolution	Number of proxy votes received				Total number of votes cast on the poll		
	For	Against	At the proxy's discretion	Abstain	For	Against	Abstain
1. Delisting – special resolution	27,503,926 99.41%	145,109 0.52%	18,100 0.07%	13,750	27,522,026 99.07%	257,146 0.93%	13,750
2. Buy Back – ordinary resolution	27,527,913 99.45%	129,691 0.47%	23,281 0.08%	0	27,551,194 99.13%	241,728 0.87%	0