

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To: Company Name/Scheme AuStar Gold Limited

ACN/ARSN 107 180 441

1. Details of substantial holder(1)

Name Paul McNally

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

3 / 5 / 19

The previous notice was given to the company on

5 / 12 / 17

The previous notice was dated

4 / 12 / 17**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	134,485,631	10.45%	424,354,679	12.52%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer attached schedule				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Paul McNally	McNally Clan Investments Pty Ltd		Controlling shareholder	409,854,679	409,854,679
Paul McNally	Paul John McNally and Vivian McNally		Beneficial interest	14,500,000	14,500,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Paul John McNally and Vivian McNally	Paul McNally is the controlling shareholder of McNally Clan Investments

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Paul McNally	PO Box 383 Miranda NSW 1490
McNally Clan Investments Pty Ltd	PO Box 383 Miranda NSW 1490

Signature

print name Paul McNally capacity Director and beneficial owner
 sign here date 24 / 7 / 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Paul McNally and McNally Clan Investments Pty Ltd (ACN 096 848 163)

Attachment to Form 604

Item 3 - Changes in Relevant Interests

Date of Change	Persons whose relevant interests changed	Nature of change	Consideration	Class of securities affected	Number of securities affected	Persons votes affected
29/06/2017	McNally Clan Investments Pty Ltd	Placement	200,000.00	Fully paid ordinary shares	20,000,000	20,000,000
8/08/2017	McNally Clan Investments Pty Ltd	Shares received in settlement of fees for professional services	\$ 45,500	Fully paid ordinary shares	6,500,000	6,500,000
30/11/2017	McNally Clan Investments Pty Ltd	Conversion of convertible notes	\$ 275,000	Fully paid ordinary shares	39,285,714	39,285,714
28/12/2017	McNally Clan Investments Pty Ltd	Placement	\$ 290,000	Fully paid ordinary shares	36,250,000	36,250,000
5/10/2018	McNally Clan Investments Pty Ltd	Placement	\$ 750,000	Fully paid ordinary shares	166,666,668	166,666,668
8/10/2018	McNally Clan Investments Pty Ltd	Share purchase plan	\$ 30,000	Fully paid ordinary shares	6,666,666	6,666,666
28/12/2017	Paul John McNally & Vivian McNally	Placement	\$ 16,000	Fully paid ordinary shares	2,000,000	2,000,000
26/04/2019	Paul John McNally & Vivian McNally	On market purchase	\$ 38,891	Fully paid ordinary shares	9,722,779	9,722,779
29/04/2019	Paul John McNally & Vivian McNally	On market purchase	\$ 5,020	Fully paid ordinary shares	1,255,000	1,255,000
1/05/2019	Paul John McNally & Vivian McNally	On market purchase	\$ 933	Fully paid ordinary shares	233,372	233,372
2/05/2019	Paul John McNally & Vivian McNally	On market purchase	\$ 2,217	Fully paid ordinary shares	554,285	554,285
3/05/2019	Paul John McNally & Vivian McNally	On market purchase	\$ 2,938	Fully paid ordinary shares	734,564	734,564