

# Supplementary Prospectus

## Sayona Mining Limited ACN 091 951 978

### Important Information

This is a supplementary prospectus dated 30 July 2019 and was lodged with the Australian Securities and Investments Commission (**ASIC**) pursuant to Section 719 of the *Corporations Act 2001* (Cth) on 30 July 2019 (**Supplementary Prospectus**). This Supplementary Prospectus supplements the prospectus dated 2 July 2019 (**Prospectus**) issued by Sayona Mining Limited (**Company**).

ASIC, ASX and their officers take no responsibility as to the contents of this Supplementary Prospectus. This Supplementary Prospectus shall be read in its entirety together with the contents of the Prospectus. If you are in any doubt as to the contents of this document, you should consult your professional advisers without delay.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms used in this Supplementary Prospectus shall have the same meaning ascribed to them in the Prospectus.

### 1. Background

This Supplementary Prospectus has been prepared to update the Closing Date of the Offer of New Options under the Prospectus to no later than 5pm on Wednesday, 14 August 2019 (AEST). The Company makes amendments to the Prospectus as set out in Section 2, below.

### 2. Updates to Prospectus

#### 2.1 Timetable

The Closing Date of the Offer has been extended to no later than 5pm on Wednesday 14 August 2019 (AEST) and the Offer timetable is therefore as follows:

Event	Date
SPP Record Date	7:00 pm (AEST) on 21 June 2019
Despatch of SPP Offer Document	28 June 2019
Opening Date of SPP	28 June 2019
Lodge Prospectus with ASIC and ASX	3 July 2019
Opening Date of the Offer	3 July 2019
Lodge Supplementary Prospectus with ASIC and ASX	30 July 2019
Closing Date of Offer	5:00 pm (AEST) on 14 August 2019
SPP Shortfall notified	15 August 2019
Issue of SPP Shares and New Options	19 August 2019
Quotation SPP Shares Commences	20 August 2019

*Note: These dates are indicative only and subject to change. The Company has the right to vary these dates without notice, including to close the Offer early or accept late Applications, either generally or in particular cases.*

#### 2.2 Updated announcements table

The table in Section 5.2 of the Prospectus is updated by addition of the following announcements lodged with ASX after issue of the Prospectus:

<b>17/07/2019</b>	Presentation Noosa Mining & Exploration Investor Conference
<b>15/07/2019</b>	Share Purchase Plan Extended
<b>07/07/2019</b>	Initial Director's Interest Notice

### **3. Other Material Information**

The Directors of the Company are not aware of any acts, matter or thing (not already described in the Prospectus) which may be material to the making of and informed assessment of:

- (a) the effect of the Offer on the Company; or
- (b) the rights attaching to the Shares.

This Supplementary Prospectus has been signed by a Director of Sayona Mining Limited with the authority of each of the Directors and is dated 30 July 2019.

Terms defined in the Prospectus have the same meaning in the Supplementary Prospectus.

Dated: 30 July 2019



---

Signed for and on behalf of  
Sayona Mining Limited by  
Dennis O'Neill, Managing Director