

ASX ANNOUNCEMENT

Appendix 4C – Quarterly Cash Flow Report

Highlights for the quarter ended 30th June 2019

- **2 abstracts for PeriCoach accepted for AUGS/IUGA Nashville conference**
- **Management team travel to USA and China**
- **Entitlement offer raises 913k capital**
- **Cash balance at 30th June \$1,769k.**

31st July: Analytica Ltd (ASX: ALT), manufacturer of the PeriCoach® system and the AutoStart/Flush® Enhanced Infusion system (EIS) technologies, has today released its Appendix 4C - Quarterly Cashflow report for the period ending 30th June 2019.

In September 2019, the International Urogynecological Association will host the 44th Annual Meeting together with the American Urogynecologic Society (AUGS) in Nashville, TN, USA. This will be the go-to meeting for health care professionals interested in or actively practicing Female Pelvic Medicine and Reconstructive Surgery. Analytica has submitted 2 abstracts that have been accepted by this authoritative forum. This reflects the medical research capability of the PeriCoach® system and the significant data resources captured and available for analysis. The papers PeriCoach® Clinical Study and Real-World Data Insights and PeriCoach® 8-Week Structured Programming Real-World Data and Impact of Clinical Engagement highlight the significant results achieved by the system.

Officers from Analytica travelled to the United States of America and China during the quarter.

On the 5th June Analytica announced the result of the rights offer which raised \$913,000. The entitlement offer was strongly supported by the board with Dr Monsour for 102,832,611 shares (\$514,163) and Mr Mangelsdorf for 15,414,040 shares (\$77,070).

Receipts from sales of PeriCoach in Analytica's key markets of Australia, the UK and the US totalled \$21k. The marketing activity, \$123k, is focused on recruitment for data collection and feature development, as well as deal development and activity. Research & development expenditure was \$180k, dominated by investment on the PeriCoach "big data" project, the largest and most comprehensive pelvic floor muscle exercise data repository and analysis platform in the world. Staff costs of \$319k was incurred and administration costs \$131.

The company has access to a \$400k loan facility. Directors are monitoring capital requirements to ensure the company has adequate cash to continue development and undertake partnering negotiations of the PeriCoach and the AutoStart/Flush Enhanced Infusion system (EIS) technologies. The Company continues to have the financial support of its major shareholders.

As outlined in the Chairman's address to the Annual General Meeting in November 2017, Analytica is achieving its goals set out at the Annual General meeting 2016 of being deal-ready. This quarter demonstrates further strong progress to the Company strategy; build a product that is best in class, gather evidence that the product performance is exceptional, and actively pursue partnering opportunities.



For more information, please contact: investorrelations@analyticamedical.com

For more information about the PeriCoach System, visit: www.PeriCoach.com

For more information about Analytica, visit www.AnalyticaMedical.com

About Analytica Limited

Analytica's lead product is the PeriCoach® System – an e-health treatment system for women who suffer Stress Urinary Incontinence. This affects 1 in 3 women worldwide and is mostly caused by trauma to the pelvic floor muscles as a result of pregnancy, childbirth and menopause.

PeriCoach comprises a device, web portal and smartphone app. The device evaluates activity in pelvic floor muscles. This information is transmitted to a smartphone app and can be loaded to a cloud database where physicians can monitor patient progress via web portal. This novel system enables physicians to remotely determine if a woman is performing her pelvic floor exercises and if these are improving her condition. Strengthening of the pelvic floor muscles can also potentially improve sexual sensation or satisfaction and orgasm potential in some women.

PeriCoach has regulatory clearance in Australia, CE mark and USFDA 510(k) clearance. The product is available for sale from pericoach.com in Australia and New Zealand, UK and Ireland, and the US.



Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

Analytica Ltd

ABN

12 006 464 866

Quarter ended ("current quarter")

June 2019

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	21	55
1.2 Payments for		
(a) research and development	(180)	(876)
(b) product manufacturing and operating costs	-	-
(c) advertising and marketing	(123)	(278)
(d) leased assets		
(e) staff costs	(319)	(1,181)
(f) administration and corporate costs	(131)	(443)
1.3 Dividends received (see note 3)		
1.4 Interest received	3	18
1.5 Interest and other costs of finance paid	-	(3)
1.6 Income taxes paid		
1.7 Government grants and tax incentives	-	745
1.8 Other (provide details if material)	6	11
1.9 Net cash from / (used in) operating activities	(723)	(1,952)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment		(1)
(b) businesses (see item 10)		

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
(c) investments		
(d) intellectual property		
(e) other non-current assets		
2.2 Proceeds from disposal of:		
(a) property, plant and equipment		
(b) businesses (see item 10)		
(c) investments		
(d) intellectual property		
(e) other non-current assets		
2.3 Cash flows from loans to other entities		
2.4 Dividends received (see note 3)		
2.5 Other (provide details if material)		
2.6 Net cash from / (used in) investing activities		(1)

3. Cash flows from financing activities		
3.1 Proceeds from issues of shares	913	913
3.2 Proceeds from issue of convertible notes		
3.3 Proceeds from exercise of share options		
3.4 Transaction costs related to issues of shares, convertible notes or options		(32)
3.5 Proceeds from borrowings		
3.6 Repayment of borrowings		
3.7 Transaction costs related to loans and borrowings	(19)	
3.8 Dividends paid		
3.9 Other (provide details if material)		
3.10 Net cash from / (used in) financing activities	894	881

4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of quarter/year to date	1,598	2,841
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(723)	(1,952)
4.3 Net cash from / (used in) investing activities (item 2.6 above)		(1)
4.4 Net cash from / (used in) financing activities (item 3.10 above)	894	881

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of quarter	1,769	1,769

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,769	1,769
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,769	1,769

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

Current quarter \$A'000
96
0

- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

--

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

Current quarter \$A'000

- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

--

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	400	0
8.2 Credit standby arrangements		
8.3 Other (please specify)		
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

--

9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	180
9.2 Product manufacturing and operating costs	50
9.3 Advertising and marketing	50
9.4 Leased assets	
9.5 Staff costs	320
9.6 Administration and corporate costs	90
9.7 Other (provide details if material)	
9.8 Total estimated cash outflows	680

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity		
10.2 Place of incorporation or registration		
10.3 Consideration for acquisition or disposal		
10.4 Total net assets		
10.5 Nature of business		

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:
(Director)

Date:31st July 2019.

Print name: R. Mangelsdorf

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.