

31 July 2019

QUARTERLY REPORT FOR JANUARY TO MARCH 2019

The Directors of E3Sixty Limited ("E3S" or the "Company") are pleased to release the Quarterly Activities Report for the period ended 30 March 2019.

CORPORATE

During the quarter the Company has further progressed its execution strategy aimed at commissioning its first full scale commercial plant in the UK. The key factors being securing a site, understanding the permitting environment and locking down feedstock channels. All three elements are expected to be finalised shortly, as part of the Company's discussions with its preferred local operating partner.

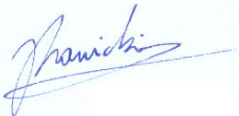
FUNDING

During the quarter the Company received a total of \$164,000 in working capital via the issue of Series G Converting Notes. These converting notes will convert into Ordinary Shares at the lower of 10 cents or a 50% discount to the Prospectus raising price, and have a maturity date of 31 December 2019.

Further details on the Company's funding strategy and timetable to relisting will be announced by the Company in due course.

FOR FURTHER INFORMATION PLEASE CONTACT

John Rawicki
Executive Director



Office: +61 433 725 443