

31 July 2019

QUARTERLY REPORT FOR APRIL TO JUNE 2019

The Directors of E3Sixty Limited (ASX: E3S or the “Company”) are pleased to release the Quarterly Report and Appendix 5B for the period ended 30 June 2019.

CORPORATE

During the quarter the Company has focused on finalising the terms of its agreements with preferred operating partners. These commercial relationships will form the foundation of the business and create a pathway for rapid organic growth by securing requisite feedstock and streamlining the supply chain. In principle terms have been agreed upon and formal documentation is currently nearing completion.

FUNDING

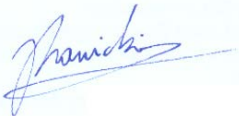
No funding was received by the Company during the quarter. However, the Company has begun raising working capital via the issue of converting notes subsequent to 30 June 2019, details of which will be advised in the next quarterly report.

The Company will lodge its Prospectus and announce a timetable for relisting on the ASX in due course.

The Company is looking forward to providing investors with further updates during this current quarter.

FOR FURTHER INFORMATION PLEASE CONTACT

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