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Competent Person Statement

The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled or reviewed by Mr Peter Langworthy who is a full-time employee of Gateway Mining Ltd and is a current Member of the Australian Institute of Mining and Metallurgy. Mr Peter Langworthy has sufficient experience, which is relevant to the style of mineralisation and types of deposit under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Langworthy consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

ASX Announcement References

■ The additional information please refer to the following ASX announcements: 10,14 January 2019, 27 March 2019, 8 April 2019, 13 June 2019, 12, and 25 July 2019.





About Gateway Mining Limited

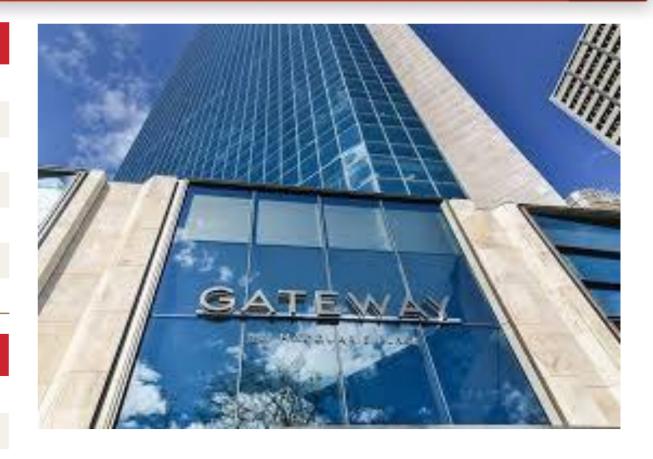


CAPITAL STRUCTURE

ASX Ticker	GML
Shares on Issue	1,093,143,312
Options attached to Entitlements Issue (3c)	63,684,593
Executive Performance Options	20,000,000
Cash @ 1 June 2019	\$2.1m
Share Price	\$0.014
Market Capitalisation	\$15.3m

Major Shareholders

OMNI GeoX	12.35%
Harmanis Holdings	10.06%
L11 Capital	5.57%
Crest Investment Group	3.54%
Top 10	41.48%
Directors (Directly & Indirectly)	10.71%







Highly Successful and Experienced Board



Trent Franklin Non-Exec Chairman

- Experienced Corporate Advisor holding qualifications in Finance, Financial Planning and Insurance Broking.
- Holds a BSc Degree (Geology/Geophysics) from the University of Sydney.

Peter Langworthy Managing Director

- 33 year experienced explorer and project developer
- Led the exploration team that was responsible for the numerous discoveries that supported the outstanding success of Jubilee Mines.
- 12 years exploration and operational experience at WMC
- Founding Director at Capricorn Metals Ltd.
- Founding Director at Northern Star Resources Ltd
- Exploration Manager at PacMin Mining Ltd during the acquisition, development and operation of the Tarmoola and Carosue Dam Gold Projects.
- · Technical Director Talisman Mining Ltd.

Debbie Fullarton

- Chartered Accountant with 25 years experience in senior roles including Executive Director, Chief Financial Officer and Financial Manager.
- Currently Chief Financial Officer for Westgold Ltd.

Scott Brown Non Exec Director

- Company Director with 25 years experience in both public and private sector
- Experienced in Project
 Management, Business
 Development and
 Logistics across the
 commercial construction,
 security-risk management
 and resource sectors
 both in Australia and
 internationally.

Kar Chua

Company Secretary

 Chartered Accountant with extensive experience in company secretarial & finance roles.





Overview



- Gidgee Gold Project located 800km north east of Perth, WA near the township of Sandstone.
- Large ground holding in a highly prospective area.
- Opportunity to add significant value in the short to medium-term through:
 - Resource evaluation
 - Exploration
- Multi-million ounce deposit style.
- Key Points of Presentation:
 - Strategy
 - Understanding the scale of the resource potential.
 - Current resource targets.
 - Exploration upside.
 - Key investment takeaways

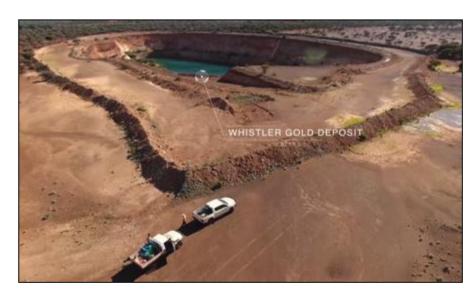


Strategy



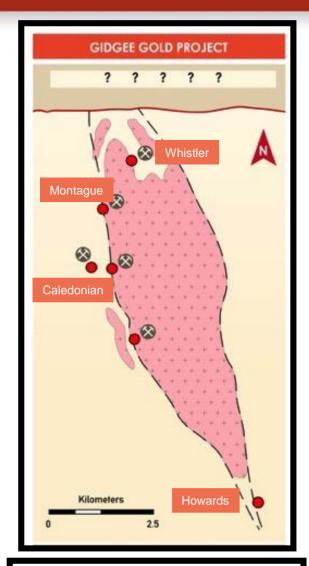
- Rapid shareholder growth through:
 - Establishing a large gold resource base
 - Build a sustainable and profitable gold business
 - Major growth opportunities
- Successful approach applied time and again: explore in and around known gold systems. Examples:
 - Northern Star (NST): \$8.7 billion
 - Bellevue Gold (BGL): 4c to 63c in 2 years (\$290 million)
 - Dacian Gold (DCN): \$29m to \$190 million in 5 years (150koz p.a)
 - Westgold (WGX): Drilling under old pit 85.6m @ 9.4g/t Au
- Utilise project attributes to reduce costs
 - Consolidated landholding of 700km²
 - Core of granted mining leases
 - Excellent infrastructure



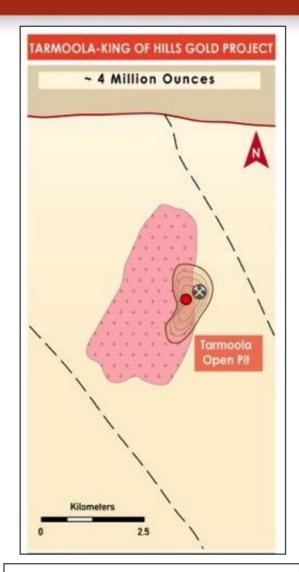


Resource Potential

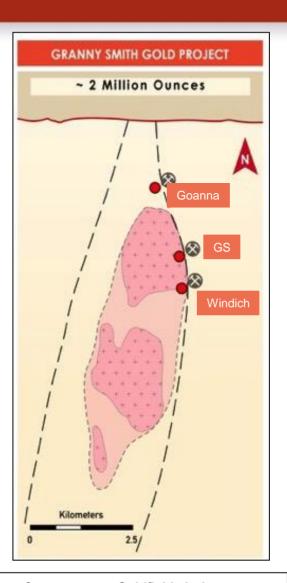




- Gateway (GML)
- No effective exploration in last 28 years
- Massive gold signature



- Red5 (ASX: RED)
- Exploration driven uplift over 4 months
- Market Cap \$70m to \$160m



- Current owner Goldfields Ltd
- First discovery in a +20Moz goldfield
- 10 years of exploration till discovery





Resource Evaluation – Whistler and Montague Gold Deposits

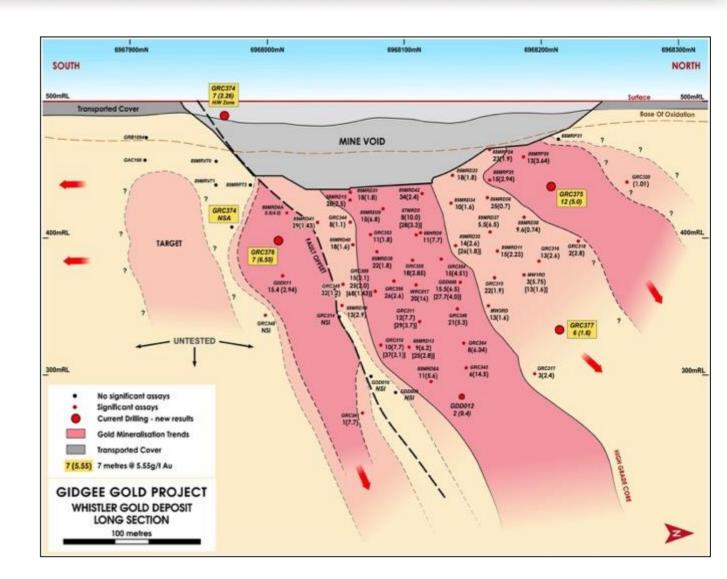


- Major resource growth opportunities in the short term
- Evaluate future mining scenarios
 - Open pit cutbacks
 - Underground
- Early metallurgical and geotechnical assessment.
- Important information to unlock the key mineralisation controls across the wider project.



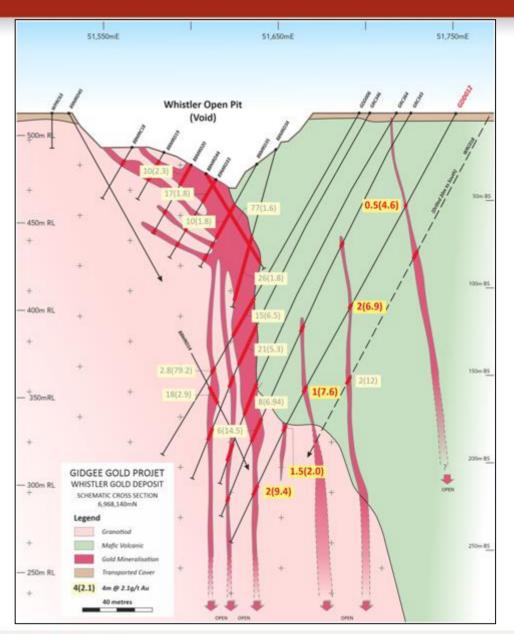


- Thick, coherent gold mineralization beneath pit
- Strong high-grade component in multiple structures
- Recent drilling identifies shallow high-grade mineralisation:
 - 7.0m @ 6.55g/t Au
 - 12.0m @ 5.00g/t Au
 - 15.4m @ 2.94g/t Au
- New high-grade target zones for follow-up drilling
- Positive impact on future open pit optimisation studies
- Exceptional drilling results over last 12 months:
 - 21m @ 5.30g/t Au
- 27.7m @ 4.0g/t Au (incl.15(6.5))
- 15m @ 4.51g/t Au
- 2.8m @ 79.2/t Au (incl. (0.5(440.1))
- 8m @ 6.04g/t Au
- 29m @ 3.7g/t Au (incl.12(7.7))
- 6m @ 14.5g/t Au
- 37m @ 3.1g/t Au (Incl. 10 (7.7))
- 26m @ 2.61g/t Au
- 69m @ 1.43g/t Au (Incl. 15(2.1) & 25(2.0))
- 18m @ 2.85g/t Au
- 15.4m @ 2.94g/t Au (bottom of hole)
- 32m @ 1.21g/t Au
- 22m @ 1.90g/t Au
- 8m @ 1.10g/t Au
- 13m @ 2.60/t Au
- 11m @ 1.78g/t Au
- 21m @ 5.3g/t Au
- 2m @ 9.4g/t Au
- 6m @ 14.5g/t Au



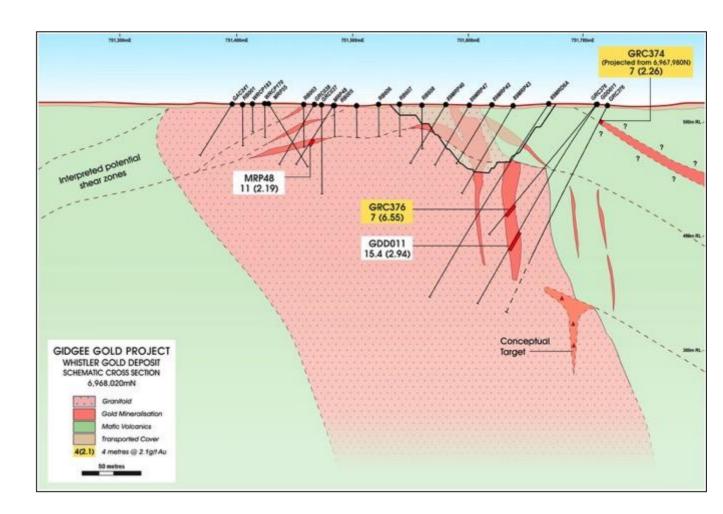


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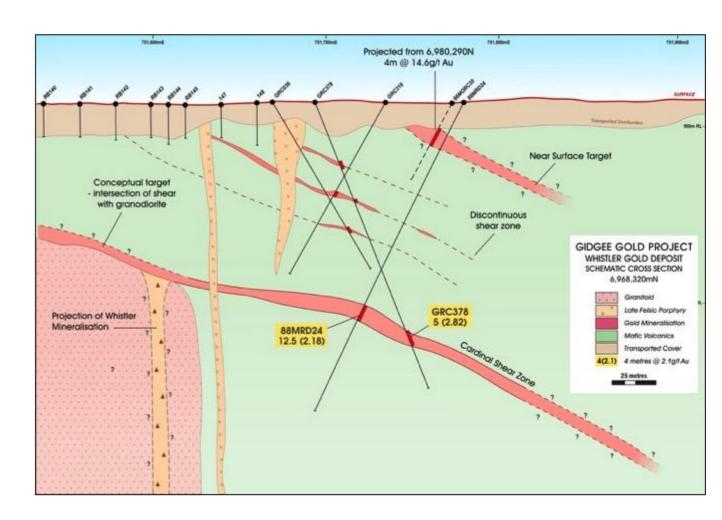


- Identification of "large-scale gold system" associated with the Montague Granodiorite:
 - Identification of multiple large-scale, flat-lying mineralised structures.
 - Drilling intersections include:
 - 7.0m @ 2.26g/t Au
 - 5.0m @ 2.82g/t Au
 - 12.5m @ 2.18g/t Au
 - 4.0m @ 14.6g/t Au
 - Strong high-grade component in multiple structures
 - Shallow, accessible drilling targets
 - Untested



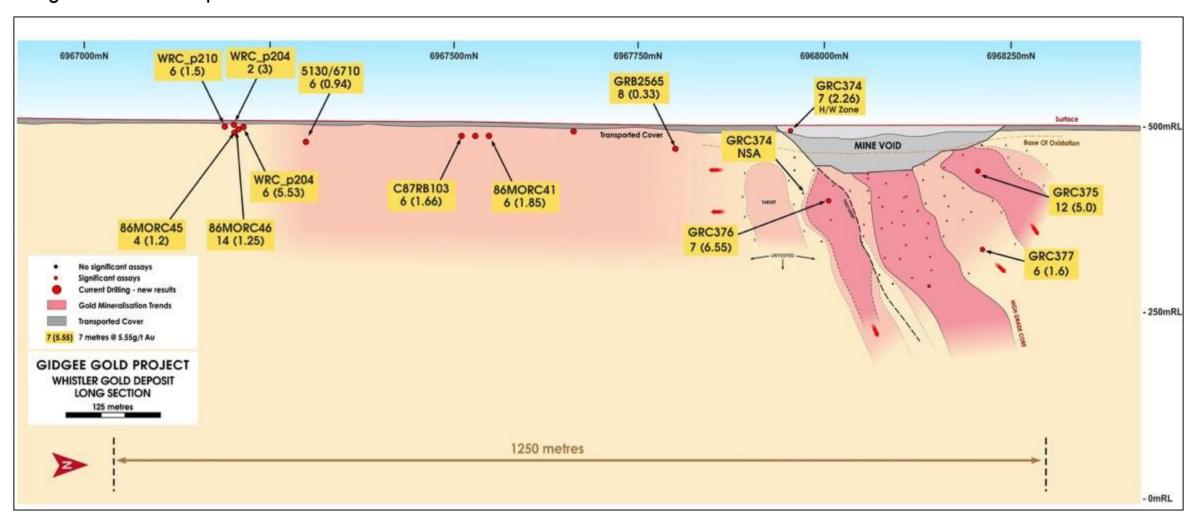


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 - Shallow, accessible drilling targets
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- Shear zone on margin of Montague Granodiorite untested
- Strong indications of potential for mineralisation



Montague Gold Deposit



- Major mineralised structure in immediate base of open pit.
- Continued drilling programs aimed at expanding mineralisation prior to resource estimation recently completed
- Part of a ~3km highly prospective contact zone that is largely untested

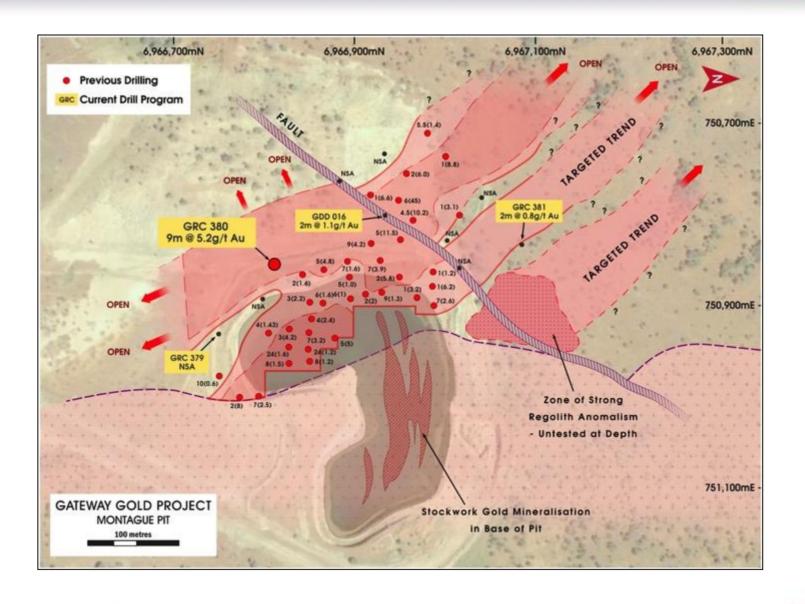




Montague Gold Deposit

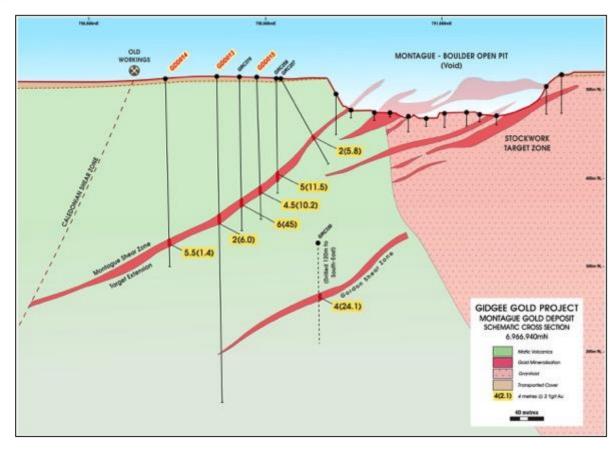


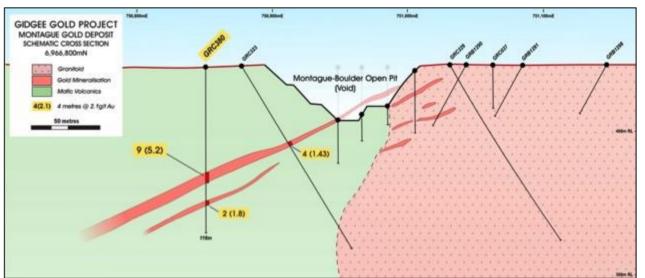
- Expanding shallow resource potential
 - Diamond and RC drilling
- Strong high-grade component
- Mineralisation open in all directions
- Identify parallel high-grade "shoots"
- Expand mineralisation footprint ahead of maiden resource
- Drilling results include
 - 6m @ 45.5g/t Au
- 9m @ 5.20g/t Au
- 4m @ 24.2g/t Au
- 9m @ 4.24g/t Au
- 5m @ 11.5g/t Au
- 7m @ 3.91g/t Au
- 2m @ 5.80g/t Au
- 5m @ 4.47g/t Au



Montague Gold Deposit





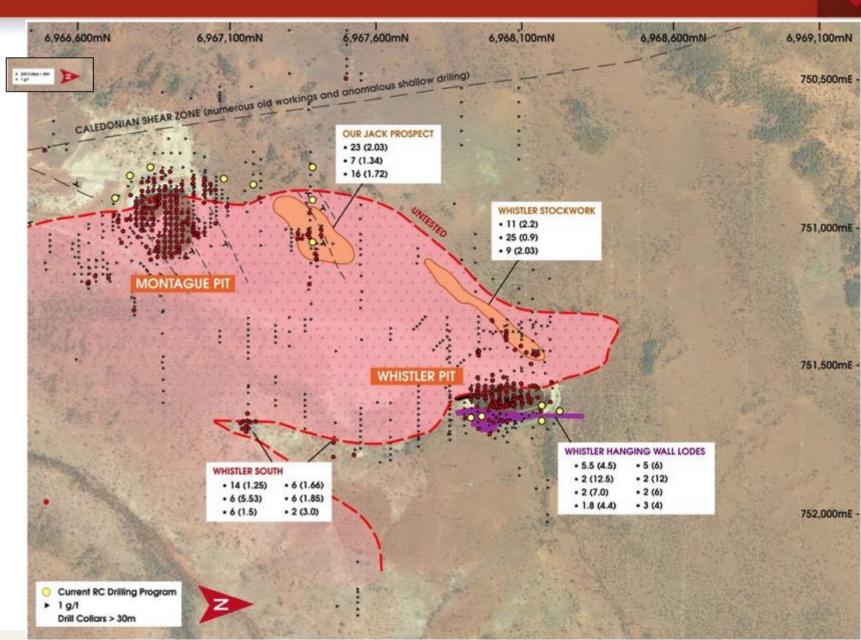




Exploration Upside



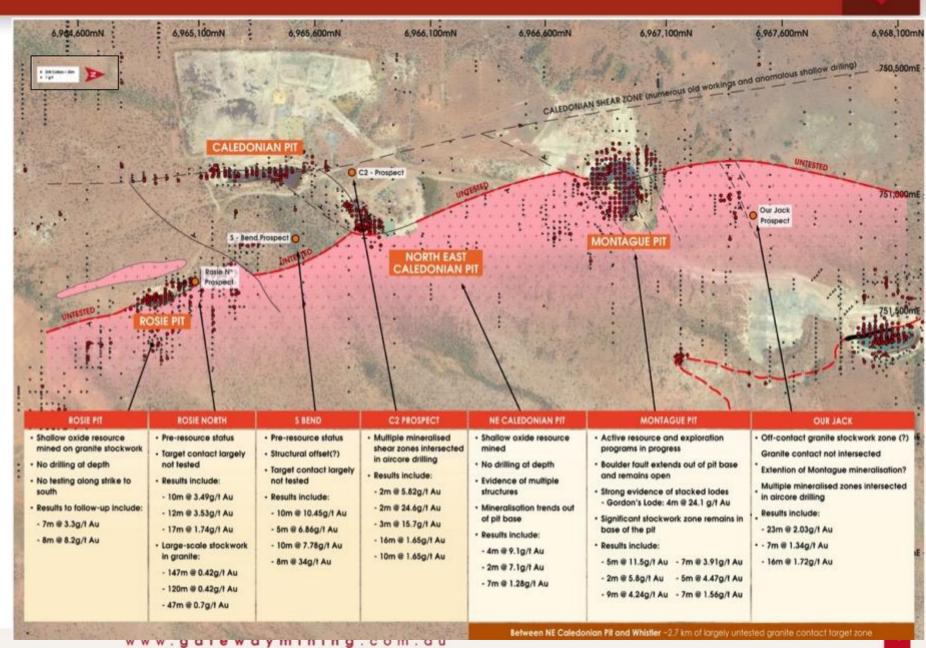
- Large, connected system
- Target contact largely not tested(<30%)
- Taking a broader view to fully understand potential – <u>does it all</u> <u>link together?</u>
- Target rapid resource growth at:
 - Montague Extensions
 - Whistler Extensions
 - NE Pit C2
 - Our Jack
 - Rosie- S Bend
- Regional assessment
 - Eastern Margin



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Exploration Upside

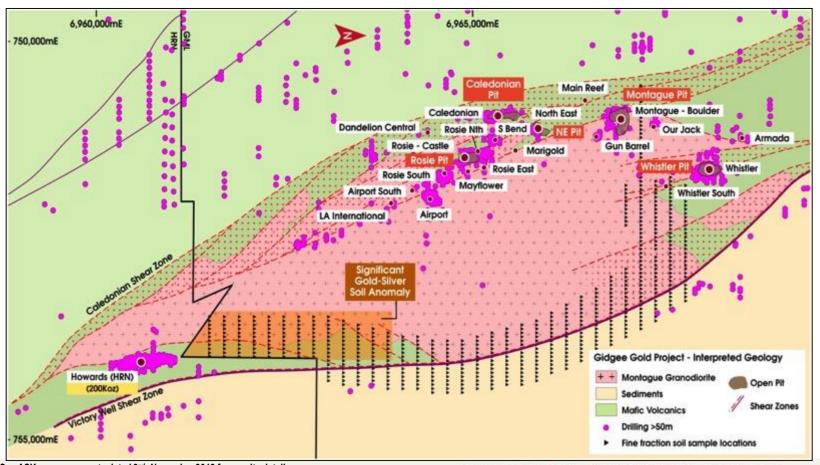
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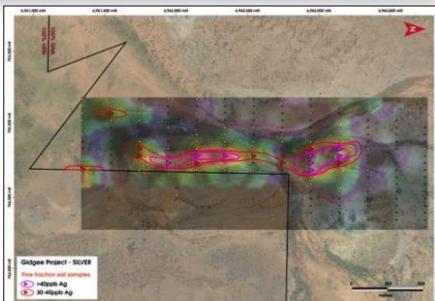


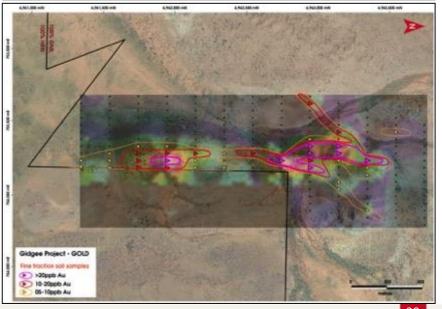
Exploration Upside



- Located on the ~10km long highly prospective Eastern Margin
- Immediate along strike of the Howards Deposit (200koz owned by HRN)
- 1.8km long coincident gold-silver anomaly
- Requires 1st pass aircore drill testing







Regional Setting



MDI / AME

- 1 March: MDI Offer to acquire AME through \$9.4m merger
- Expanded resource base to support refurbishment of 600ktpa
 Sandstone Gold Plant located 80km south of Gidgee

HRN - Care and Maintenance

- Upgraded resource base (844,000koz free-milling gold)
- Located 20km to north of Gidgee Gold Project

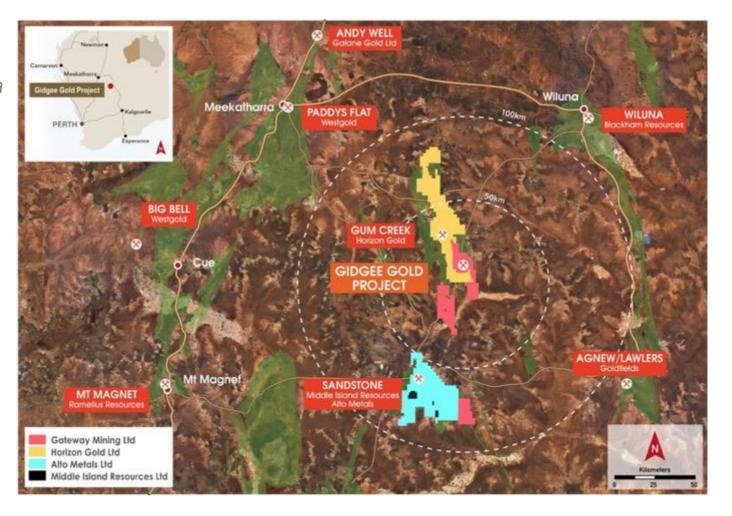
Active producers and developers

Ramelius (RMS)
Mt Magnet

Blackham (BLK) Wiluna

Westgold (WGX)
Meekatharra / Cue

Goldfields Ltd Agnew



Summary



- Identification of a large-scale gold system analogous to the multi-million ounce Granny Smith and King of the Hills Gold Deposits.
- Resource evaluation and exploration opportunities to drive growth.
- Management has a successful track record and is strongly aligned with shareholder interests.
- Program of work over next 6 months:
 - Expansion of Whistler and Montague Gold Deposit
 - Deliver maiden resources
 - Exploration to test large-scale potential of Caledonian-Whistler corridor
 - More detailed testing of the Eastern Margin
- Opportunistic Project or Corporate dynamic.





