

Appendix 4E

Preliminary Final Report

Results for Announcement to the Market

**Pinnacle Investment Management Group Limited (ABN 22
100 325 184)**

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

Current reporting period:
Previous corresponding period:

Financial year ended 30 June 2019
Financial year ended 30 June 2018

1. Results		Percentage change %	30 June 2019 \$'000
Revenues from ordinary (continuing) activities	Up	27.7%	21,123
Profit from continuing operations after tax attributable to shareholders	Up	31.8%	30,511
Profit from ordinary activities after tax attributable to shareholders	Up	30.1%	30,549
Net profit for the period attributable to shareholders	Up	30.1%	30,549
		Percentage change %	30 June 2019 cents
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	28.0%	18.3
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Up	26.2%	18.3
2. Dividends		Amount per security (cents)	Franked amount per security (cents)
Interim - 2019 financial year		6.1	6.1
Final - 2019 financial year		9.3	9.3
Special dividend		-	-

3. Key Dates

Annual Report date	6 August 2019
Dividend announcement date	6 August 2019
Ex-dividend date – final dividend	19 September 2019
Final Dividend record date	20 September 2019
Final Dividend payment date	4 October 2019
Annual general meeting	31 October 2019

4. Overview of financial performance

Statement of comprehensive Income	Refer to page 53 of the annual report
Statement of financial position	Refer to page 54 of the annual report
Statement of cash flows	Refer to page 56 of the annual report
Statement of retained earnings	Refer to page 55 of the annual report

5. Net tangible assets per security

Current period Previous corresponding period

Net tangible asset backing per ordinary security	\$0.97	\$0.60
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6. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
Nil		

7. Details of associates and joint venture entities

Name of company	Effective Ownership Interest and Economic Rights	
	30 June 2019	%
Plato Investment Management Limited		43.2
Palisade Investment Partners Limited		36.0
Hyperion Holdings Limited		49.9
Foray Enterprises Pty Ltd		43.5
Solaris Investment Management Limited		40.0
Antipodes Partners Holdings Pty Ltd		23.6
Spheria Asset Management Ltd		40.0
Two Trees Investment Management Pty Ltd		44.0
Firetrail Investments Limited		23.5
Metrics Credit Holdings Pty Limited		35.0
Omega Global Investors Pty Limited		40.0
Longwave Capital Partners Pty Limited		40.0
Riparian Capital Partners Pty Limited		40.0

The aggregate share of net profits of associates and joint venture entities for the current period is \$33,133,000 (previous corresponding period \$24,903,000)

8. Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to Financial Statements/Annual Report.

9. Foreign entities

Not applicable.

10. Commentary on the result for the period

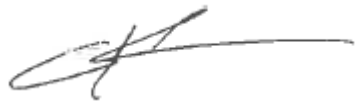
Refer to pages 5 to 19 of the Annual Report for further information.

11. Audit

Audit Opinion - refer to Annual Report at page 102.

12. Attachments

Annual Report Attached

A handwritten signature in black ink, appearing to be 'CK' followed by a long horizontal stroke.

Calvin Kwok
Company Secretary

6 August 2019