

ASX ANNOUNCEMENT (UWL)

Results of Extraordinary General Meeting – 6 August 2019

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| <ul style="list-style-type: none">- <i>Ratification and approval of share and options issues</i>- <i>Creation of additional share issue capacity to further M&A agenda</i>- <i>Change of Company name to reflect now more diversified business</i> |
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6 August 2019: Uniti Group Limited (“UWL”) today provides notice to its shareholders of the results of the Extraordinary General Meeting (“EGM”) held earlier today in Melbourne.

The resolutions including the ratification of the issue of shares for the recent \$15M share placement and business acquisitions previously announced and completed, will facilitate UWL’s continued active program of acquisitions, consistent with its stated ‘three pillars’ growth strategy. As per below, shareholders have ratified and approved the issuance of these shares and as such, UWL will be afforded additional capacity to issue new ordinary fully paid shares, in accordance with ASX Listing Rule 7.1. This additional capacity will provide UWL with greater optionality and flexibility in the continued implementation of its mergers and acquisitions (“M&A”) agenda.

The change of name recognises the origins of the organisation, whilst also acknowledging what is now a more diversified business, comprising wireless, fibre and specialty telco service offerings. The existing “UWL” ASX ticker will remain unchanged.

Uniti Chairman Graeme Barclay said of the EGM;

“We thank our shareholders for their ongoing support for our active growth agenda and strategy, by providing overwhelming support for the resolutions passed today.”

In accordance with Listing Rule 3.13.2, Uniti Wireless Limited (‘the Company’) announces that each of the resolutions put to the Extraordinary General Meeting of the Company held on 6 August 2019 was passed on a show of hands. In accordance with section 251AA of the Corporations Act 2001, the information on the attached proxy summary as to the manner in which security holders directed the proxy vote, is provided to the ASX.

- ENDS -

Uniti Wireless Limited
Extraordinary General Meeting
Tuesday, 06 August 2019
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Ratification of the issue of Placement Shares	Ordinary	29,041,371 96.05%	85,242 0.28%	1,108,258 3.67%	842,137	Carried on a show of hands			Carried
2. Ratification of the issue of the PPL Shares	Ordinary	58,182,815 93.91%	141,448 0.23%	3,632,258 5.86%	26,000	Carried on a show of hands			Carried
3. Ratification of the issue of the CDPL Shares	Ordinary	57,074,770 93.80%	142,890 0.23%	3,632,258 5.97%	286,155	Carried on a show of hands			Carried
4. Approval of the issue of the FDPL Shares	Ordinary	57,921,218 93.88%	142,890 0.23%	3,632,258 5.89%	286,155	Carried on a show of hands			Carried
5. Approval of the issue of Options to Executive Director	Ordinary	53,570,730 93.24%	243,796 0.42%	3,638,658 6.33%	4,529,337	Carried on a show of hands			Carried
6. Change of Company Name	Special	58,229,448 94.04%	18,000 0.03%	3,672,073 5.93%	63,000	Carried on a show of hands			Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.



ADDITIONAL INFORMATION

For further information, contact as below:

Peter Wildy – Company Secretary

P - 0438 809 644

E – investors@unitiwireless.com

W – <https://investors.unitiwireless.com/>

ABOUT UWL

UWL is a diversified provider of telecommunications services, specializing in fixed-wireless, fibre and specialty telco services. These are the ‘three pillars’ of strategic growth pursued by UWL.

UWL listed on the Australian Securities Exchange in February 2019 with a stated strategy of becoming a leading provider of niche telecommunications services, via both organic and inorganic (mergers and acquisitions) means. To this end, UWL has brought together an experienced Board and Executive team, to support the identification, execution and integration of the sizeable pool of identified opportunities, across the three growth pillars.

At the core of UWL is a commitment to deliver high quality, diversified telecommunications products and services to its customers, in order to produce strong and growing returns to shareholders.