



Notification of Consolidation/Split

Announcement Summary

Entity name

EMPEROR ENERGY LIMITED

Applicable security for the reorganisation

EMP	ORDINARY FULLY PAID
EMPOC	OPTION EXPIRING 31-MAR-2020

Announcement Type

New Announcement

Date of this announcement

Wednesday August 7, 2019

Reorganisation type

Security consolidation

Effective Date

Monday August 12, 2019

Record Date

Tuesday August 13, 2019

Issue Date

Tuesday August 20, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

EMPEROR ENERGY LIMITED

1.2 *Registered Number Type

ABN

Registration Number

56006024764

1.3 *ASX issuer code

EMP

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Wednesday August 7, 2019

1.6 *Securities affected by the reorganisation



EMP	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday August 7, 2019	Actual	Yes
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday August 13, 2019

3.2 Date of +security holder meeting

Wednesday August 7, 2019

3.3 Last day for trading in the pre-re-organised +securities

Friday August 9, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday August 12, 2019

3.5 Record date

Tuesday August 13, 2019

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday August 14, 2019



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday August 20, 2019

3.8 Trading starts on a normal T+2 basis

Wednesday August 21, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday August 23, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 15

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code EMP	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,134,459,728	Number on issue after reorganisation 75,630,649	Estimate/Actual Estimated
*ASX +Security Code EMPOC	*ASX +Security Description OPTION EXPIRING 31-MAR-2020		
Quoted/unquoted Quoted	Number on issue before reorganisation 634,651,398	Number on issue after reorganisation 42,310,093	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code EMPOC	*ASX +Security Description OPTION EXPIRING 31-MAR-2020
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Quoted/unquoted	Exercise price before reorganisation	Exercise price after reorganisation
Quoted	AUD 0.00500000	AUD 0.07500000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary