



9th August 2019

SUPPLEMENTARY PROSPECTUS

- On 19 July 2019, LandMark White Limited ("LMW") announced a 4 for every 5 shares held Entitlement Offer ("Offer") to eligible shareholders at an issue price of \$0.08 per share to raise up to \$5.45m
- On the same day a prospectus ("Prospectus") was lodged with the Australian Securities and Investments Commission ("ASIC") and subsequently dispatched to eligible shareholders.
- LMW has today issued a supplementary prospectus ("Supplementary Prospectus") under section 719 of the Corporations Act 2001, which supplements the Prospectus.
- The Supplementary Prospectus provides further details of the basis and assumptions for the FY20 forecast information provided in section 5.4 of the Prospectus and must be read together with the Prospectus.
- There is no change to the timetable for the Offer.

Reasons for Supplementary Prospectus

The purpose of this Supplementary Prospectus is to:

- a) set out in further detail the basis and assumptions for the FY20 forecast information in section 5.4 of the Prospectus. The table in section 5.4 of the Prospectus has been reformatted to show the EPS and ROI amounts for a PBT of the Company at 8%, 10% and 12% of normalised annualised FY20 revenue of \$38 million. These figures do not differ from the existing figures currently set out in section 5.4 of the Prospectus; however, the revised table now includes an additional line item to demonstrate the EPS and ROI amounts for a PBT of the Company at 10% of normalised annualised FY20 revenue of \$38 million; and
- b) include a base case forecast in section 5.4 which sets out a reconciliation of how the Company's normalised forecast for FY20 reconciles to its statutory forecast for FY20, as set out in Table B in section 5.4.

FY20 Normalised Forecast Unchanged

The FY20 normalised forecast remains unchanged from the Prospectus with revenue of \$38 million and PBT of between 8% and 12%.



Key Dates Unchanged

The indicative timetable remains unchanged as follows:

The Company confirms that the timetable for the Offer is as follows:

Event Date	Date
Offer opens	Friday, 26 July 2019
Close of Entitlement Offer	Friday, 16 August 2019
If applicable, LMW notifies ASX of under subscriptions	Wednesday, 21 August 2019
Issue of shares under the Entitlement Offer	Friday, 23 August 2019
Entitlement Offer settlement	Friday, 23 August 2019
Reinstatement of LMW's securities*	Monday, 26 August 2019
Close of Shortfall Offer period (unless closed earlier)	Friday, 15 November 2019

The Directors of the Company reserve the right to vary these dates, including to extend the Offer Closing date or to close the Offer early. The new date nominated will become the Offer Closing date. The Company encourages you to get your applications in early.

*The Company's securities will remain suspended for the duration of the Entitlement Offer, and accordingly, there will be no trading during this period. Although the timetable refers to re-instatement and quotation of the Company's securities on 26 August 2019, reinstatement is subject to ASX's discretion and therefore subject to change.

For more information on the Offer, please contact the Lead Manager, Enrizen Capital, on: **+61 2 8316 3950**.

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About LMW

Founded in 1982 and listed on the Australian Stock Exchange in 2003, LMW has a long and proud heritage of providing independent professional property services to people and companies across Australia.

LMW has over 350 highly-skilled people and offers a wide range of services which includes commercial and residential valuations, research, and property advice with a focus in providing unrivalled property services that minimise the risks to our clients.