



Thursday, August 15, 2019

The Manager  
ASX Market Announcements,  
Australian Securities Exchange,  
Exchange Centre,  
Level 4, 20 Bridge St,  
Sydney NSW 2000

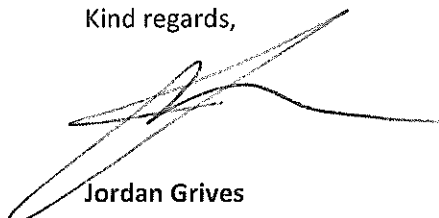
Dear Sir/Madam,

**RE: Notice of Initial Substantial Shareholder – Uniti Group Limited (UWL).**

Please find attached Form 603, signed and completed notifying you of my interest as a substantial shareholder in Uniti Group Limited.

A copy has also been sent to the Company Secretary, Peter Wildy of UWL.


Kind regards,



**Jordan Grives**  
Managing Director

 1300 598 551

 [admin@capitaljinvestments.com](mailto:admin@capitaljinvestments.com)

 GPO Box 3334, BRISBANE,  
QLD 4001

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Uniti Group Limited

ACN/ARSN 158 957 889

**1. Details of substantial holder (1)**

Name Capital J Investments Pty Ltd as trustee for Capital J Investments Trust

ACN/ARSN (if applicable) 614 885 960

The holder became a substantial holder on 14/08/2019

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	12,656,059	12,656,059	7.93%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Capital J Investments Pty Ltd as trustee for Capital J Investments Trust	s.608(1)(a) - holder of securities	12,556,059 ordinary shares
Super JG Pty Ltd as trustee for the Super JG Trust	s.608(1)(a) - holder of securities	100,000 ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Capital J Investments Pty Ltd as trustee for Capital J Investments Trust	Capital J Investments Pty Ltd	Capital J Investments Pty Ltd	12,556,059 ordinary shares
Super JG Pty Ltd as trustee for the Super JG Trust	Super JG Pty Ltd	Super JG Pty Ltd	100,000 ordinary shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Capital J Investments Pty Ltd as trustee for Capital J Investments Trust	14/08/2019	Non Cash – \$6,652,200		12,556,059 ordinary shares
Super JG Pty Ltd as trustee for the Super JG Trust	21/03/2019	Cash - \$36,118.80		100,000 ordinary shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Capital J Investments Pty Ltd as trustee for Capital J Investments Trust ACN: 614 885 960	Common Director with Super JG Pty Ltd
Super JG Pty Ltd as trustee for the Super JG Trust ACN: 614 886 083	Common Director with Capital J Investments Pty Ltd

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Capital J Investments Pty Ltd	GPO Box 3334, Brisbane, QLD, 4001
Super JG Pty Ltd	GPO Box 3334, Brisbane, QLD, 4001

**Signature**

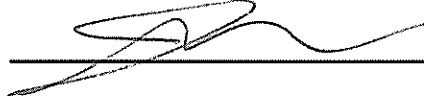
print name

*Jordan Grives*

capacity

*Director*

sign here



date

15/08/2019