

Market Announcement

16 August 2019

Uniti Wireless Limited (ASX: UWL) – Trading Halt

Description

The securities of Uniti Wireless Limited ('UWL') will be placed in trading halt at the request of UWL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 20 August 2019 or when the announcement is released to the market.

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)



ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Adrian

Request for Trading Halt: Uniti Group Limited (ASX Code UWL)

We request a trading halt to be applied to our securities under ASX Listing Rule 17.1 and set out below details of the request as per the rules of each of ASX.

We would like the trading halt to commence from the commencement of trading on 16 August 2019.

Reasons for trading halt: To enable an orderly release of information regarding a potential acquisition and commencement of an associated capital raising.

As a result of media speculation overnight, UWL confirms they are currently in the process of negotiating the acquisition of 100% of the issued shares of LBN Co but has not yet finalised agreement with the vendors on the terms of the acquisition and as such there is no certainty that a transaction will be entered into.

How long we want the trading halt to last: 2 days

The event we expect to happen that will end the trading halt: Conclusion of negotiations to complete the acquisition (or termination of negotiations) and potential announcement of a share placement and accelerated component of non-renounceable entitlement offer, should negotiations result in an acquisition.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Peter Wildy
Company Secretary