

16th August 2019
Australian Securities Exchange Announcement

Entitlement Offer – Extension of Closing Date

Leaf Resources (ASX:LER, "Leaf" or the "Company") would like to advise that it is extending the closing date for the acceptance of applications for its 1 for 14 pro rata non renounceable entitlement offer announced on 30 July 2019.

The closing date for the Entitlement Offer is now 5:00pm (Brisbane time) Friday, 30 August 2019.

The extension of the closing date, originally Wednesday 21 August 2019, is to give eligible shareholders further time to complete their application and participate in the Entitlement Offer following receipt of their documentation.

A revised timetable of the remaining dates for the Entitlement Offer is set out below

Closing Date – last date for lodgement of Entitlement and Acceptance Forms and payment of Application Money	5.00 pm (Brisbane time) on 30 August 2019
Trading of New Shares expected to commence on a deferred settlement basis	2 September 2019
ASX notified of under subscriptions	4 September 2019
Expected issue of New Shares (Deferred settlement trading ends)	6 September 2019
Normal trading of New Shares expected to commence on ASX. Despatch of Holding statements for New Shares	9 September 2019

Please note that this timetable is indicative only. Leaf Resources reserves the right to amend this timetable at any time subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules.

About Leaf Resources Ltd (ASX: LER)

Leaf Resources is one of the world's leading companies in converting plant biomass into fermentable sugars. Our proprietary process for converting biomass-to-functional industrial sugars enable a myriad of downstream technologies for the production of renewable chemicals that will substitute petrochemicals used in manufacturing today. With our project development and continued technical innovation we are building a robust global business centered on producing low carbon alternative feedstocks to enable production of non-petroleum based chemicals, fuels and plastics to deliver environmental and economic benefits to our shareholders and our planet. More on www.leafresources.com.au

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