

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity CBG Capital Limited
ACN 168 936 249

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James Beecher
Date of last notice	20 September 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	The Beecher Super Fund - As trustee
Date of change	12 August 2019
No. of securities held prior to change	The Beecher Super Fund: 52,000 ordinary shares
Class	Ordinary shares
Number acquired	-
Number disposed	52,000 via acceptance of the takeover offer made by Clime Capital Ltd
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	The Offer Consideration is 0.8441 CAM Shares and 0.2740 CAM Notes for every 1 CBG Share.
No. of securities held after change	Nil, subject to offer becoming unconditional and acceptances being processed.

+ See chapter 19 for defined terms.

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of takeover offer made by Clime Capital Ltd
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Acceptance of conditional offer by Clime Capital Ltd
Nature of interest	
Name of registered holder (if issued securities)	The Beecher Super Fund
Date of change	12 August 2019
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	52,000 ordinary shares
Interest acquired	
Interest disposed	If the takeover offer becomes unconditional and acceptances are processed, 52,000 shares will be sold
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	The Offer Consideration is 0.8441 CAM Shares and 0.2740 CAM Notes for every 1 CBG Share.
Interest after change	Nil, subject to offer becoming unconditional and acceptances being processed.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.