

19 August 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
Tabcorp Holdings Limited (TAH)**

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

| Securities | Tabcorp Holdings Limited (TAH) |
|----------------------------------|--------------------------------|
| Distribution/Entitlement | Final dividend |
| Amount | \$0.1100 per security |
| Franking percentage | 100% |
| Ex-distribution/Entitlement Date | 21 August 2019 |
| Record Date | 22 August 2019 |
| Payment Date | On or about 20 September 2019 |

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

TAHIWM

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation