

ASX Release 20 August 2019

# **Sydney Airport Traffic Performance July 2019**

PAX <sup>1</sup>	Mor	nthly Performa	ince	Year-to-Date Performance				
('000s)	Jul-19	Jul-18	Growth (%)	YTD-19	YTD-18	Growth (%)		
Domestic	2,388	2,404	-0.7%	15,688	15,900	-1.3%		
International <sup>2</sup>	1,459	1,491	-2.2%	9,761	9,637	1.3%		
Total	3,846	3,895	-1.2%	25,449	25,537	-0.3%		

Sydney Airport CEO Geoff Culbert said, "Almost 3.85 million passengers passed through Sydney Airport in July 2019, down 1.2 percent on July 2018.

The number of International passengers travelling through the airport last month declined by 2.2 percent to 1.46 million passengers compared to the prior corresponding period (pcp) and Domestic passengers reduced by 0.7 percent on the pcp to 2.39 million passengers.

The market continues to be subdued, but there are some exciting developments on the horizon. Both Qantas and LATAM Airlines have announced they will be increasing direct services to Santiago, which is really great news for the emerging South American market.

In addition, we were delighted to welcome Malindo Air to Sydney Airport last week. Their service from Kuala Lumpur to Sydney via Bali further grows our Asian network and provides customers with more options on these popular routes."

#### **Highlights**

- Malindo Air launched their inaugural Sydney flight on 15 August 2019, commencing their daily service to Kuala Lumpur via Denpasar, adding 120,000 seats annually
- LATAM Airlines will commence a three per week, non-stop service from Santiago to Sydney from November 2019
- Qantas has announced it will add an additional three return flights per week

Due to data availability, all international passenger numbers (including prior corresponding period comparisons) are based on Confirmed Airline Passenger (CAP) data. As per previous information releases, these figures may contain estimates with any adjustments to preliminary statistics included in the year to date results in future months.

<sup>2</sup> Includes Domestic-on-Carriage

between Sydney and Santiago, transitioning from a Boeing 747 to a Boeing 787-9 Dreamliner. The daily service will add another 20,000 seats to the route annually from late June 2020

Last 12 Months' Traffic Data															
PAX	PAX 2018- 20	2018-	2018- 2018-	2018-	2018-	2019-	2019-	2019-	2019-		2019-		12 months to		
('000s)	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr		Jun		Jul-19	Jul-18	Growth %
Dom	2,328	2,260	2,484	2,384	2,318	2,289	2,081	2,333	2,284	2,217	2,096	2,388	27,461	27,657	-0.7%
Int	1,347	1,340	1,430	1,352	1,610	1,667	1,318	1,319	1,399	1,294	1,306	1,459	16,840	16,449	2.4%
Total	3,675	3,600	3,914	3,736	3,928	3,956	3,399	3,652	3,683	3,511	3,402	3,846	44,301	44,106	0.4%

	Top 10 Nationalities travelling through Sydney Airport <sup>3</sup>											
Rank	Nationality	Growt	h (%)	Rank	Nationality	Growth (%)						
	Nationality	Jul-19	YTD-19			Jul-19	YTD-19					
1	Australia	-3.6%	0.5%	6	India	1.8%	7.4%					
2	China (Including Hong Kong)	-7.8%	-0.2%	7	South Korea	7.0%	3.9%					
3	New Zealand	1.3%	3.3%	8	Japan	5.0%	6.2%					
4	United States of America	5.6%	10.4%	9	Indonesia	6.2%	7.2%					
5	United Kingdom	-3.8%	-4.7%	10	Philippines	0.0%	3.7%					

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All data is for arriving and departing passengers. All data is taken from management accounts, is provisional and subject to revision. All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures.