

21 August 2019

ASX ANNOUNCEMENT

APA Group (ASX: APA)

FINAL DISTRIBUTION INFORMATION FOR THE SIX MONTHS ENDED 30 JUNE 2019

Following are the taxable components for the APA Group final distribution for the six months ended 30 June 2019.

Ex Date: 27 June 2019
Record Date: 28 June 2019
Payable Date: 11 September 2019
Total Distribution Rate: 25.5 cents per security

Components:

<u>Australian Pipeline Trust ("APT")</u>

Australian Income

Franked dividend ^ 8.5315 cents per security
Tax deferred capital 10.4376 cents per security

<u>APT Investment Trust ("APTIT")</u>

Australian Income

Trust distribution comprising interest income 2.3678 cents per security Tax deferred income 0.1795 cents per security Tax deferred capital 3.9836 cents per security

There is no foreign conduit income to be declared in respect of the distribution for the six months ended 30 June 2019. APTIT is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953.

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Company Secretary
Australian Pipeline Limited

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[^] Franking credit allocated 3.6564 cents per security

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About APA Group (APA)

APA is a leading Australian energy infrastructure business, owning and/or operating in excess of \$21 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds ownership interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments and GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au