



Dark Horse Resources Limited (ASX:DHR)

21 August 2019

**Non-Renounceable Entitlement Offer and Overallotment Offer
Extension of Offer Period**

The Board of Directors of Dark Horse Resources Limited (ASX:DHR – **Dark Horse Resources** or **the Company**) advises that it has resolved to extend the Closing Date for acceptance of applications under the non-renounceable rights issue (**Entitlement Offer**) and overallotment offer (**Overallotment Offer**) (together referred to as **the Offer**).

As announced to ASX on 1 August 2019, the Company is seeking to raise up to \$1,349,748 pursuant to the Entitlement Offer, comprised of one (1) New Share for every six (6) Shares held by Eligible Shareholders on the Record Date of 7 pm (Sydney time) on 6 August 2019, at an issue price of \$0.004 per New Share, together with one (1) Attaching Option for each one (1) New Share allotted to acquire one (1) fully paid ordinary share at an exercise price of \$0.005 on or before 30 November 2019. Every two (2) Attaching Options will, upon exercise, entitle the holder to one (1) Additional Option having an exercise price of \$0.012 and an expiry date of 31 May 2021. There is provision for any shortfall under the Entitlement Offer to be issued to Eligible Shareholders who apply for additional shares or other investors identified by the Company (**Shortfall**). Where the number of shares applied for under the Shortfall exceeds the number of New Shares available, there is provision to issue additional New Shares to Eligible Shareholders or other investors up to \$500,000 under the Overallotment Offer.

The Closing Date for the Offer has been extended by ten (10) business days to Monday, 9 September 2019. The revised indicative timetable is set out below.

Event	Date
Offer opening date (9:00 am Sydney time)	9 August 2019
Offer closing date (5:00 pm Sydney time)	9 September 2019
Trading on deferred settlement basis	10 September 2019
ASX notified of undersubscription (no more than 3 business days after Closing Date)	12 September 2019
Allotment Date – expected date of allotment of the New Shares and Attaching Options	16 September 2019
Deferred settlement trading ends	16 September 2019
Commencement of trading of New Shares on ASX	17 September 2019



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This timetable is indicative only and may be subject to change subject to the requirements of the Corporations Act and the ASX Listing Rules.

The Prospectus and Supplementary Prospectus for the Offer have been mailed to Eligible Shareholders and are available on both ASX's website and the Company's website. Eligible Shareholders and other investors should read the Prospectus and Supplementary Prospectus. Eligible Shareholders will need to complete the personalised Entitlement and Acceptance Form which accompanies the Prospectus to apply for New Shares and any Additional Shares under the Shortfall and Overallotment Offer. Other investors will need to complete the Shortfall Application Form which accompanies the Prospectus to apply for New Shares under the Shortfall and Overallotment Offer.

Eligible Shareholders and other investors will need to ensure their application monies for any New Shares applied for under the Offer are received by Link Market Services Limited by no later than 5.00pm (AEST) on Monday, 9 September 2019.



On behalf of the Board
Karl Schlobohm
Company Secretary

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Electronic copies and more information are available on the Company's website:
www.darkhorseresources.com.au

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