

22 August 2019

Havilah's Transformation Opportunity Information Sessions

**DON'T MISS OUT ON A CRITICAL OPPORTUNITY TO ENGAGE DIRECTLY WITH EXECUTIVE
MANAGEMENT ABOUT THE FUTURE OF YOUR COMPANY**

Havilah Resources Limited (**Havilah**) is pleased to invite shareholders to attend upcoming Shareholder Information Sessions to discuss the proposed investment in Havilah of up to \$100 million (**Proposed Transaction**) by the GFG Alliance (**GFG**).

This transformational opportunity is unprecedented in Havilah's 20+ year history and brings to fruition Havilah's engagement with SIMEC over the past year. The funding being proposed by GFG / SIMEC will allow Havilah to finally unlock the underlying value from its in-ground resources.

The Shareholder Information Sessions are as follows:

- Adelaide **12pm on 27 August 2019** (Adelaide Convention Centre, North Terrace, Adelaide)
- Sydney **12pm on 29 August 2019** (Novotel Sydney Central, 169- 175 Thomas Street, Sydney)
- Perth Times available on request for **3 September 2019**, (The Quay, The Esplanade, Perth)
- Melbourne **12pm on 5 September 2019** (Novotel on Collins, 270 Collins Street, Melbourne)

Please call us on (08) 8155 4500, or email claire.redman@havilah-resources.com.au, if you would like to register for one of these sessions or if you are unable to attend but would like to speak with Management about the Proposed Transaction. If shareholders have any questions relating to the Proposed Transaction then we ask that they be submitted in advance by emailing claire.redman@havilah-resources.com.au.

The presentation material is available on the Company's website at <https://www.havilah-resources.com.au> ([ASX announcement 14 August 2019](#)).

Havilah recommends all shareholders carefully review its Notice of Meeting, which was released to the ASX on 31 July 2019 ([ASX announcement of 31 July 2019](#)) and dispatched by its share registry to shareholders on 9 August 2019.

Any shareholders that require assistance to locate their Notice of Meeting, or need assistance with the voting process, are encouraged to contact Havilah on (08) 8155 4500, or Computershare on 1300 850 505.

For further information visit www.havilah-resources.com.au

Contact: Mr Walter Richards, CEO, on (08) 8155 4500 or email: info@havilah-resources.com.au