

27 August 2019

ASX RELEASE

Company Announcements Platform

INVESTOR CONFERENCE CALL – H1 FY19 Financial Results

Sezzle Inc. (ASX:SZL) (Sezzle or Company) will release H1 FY19 Financial Results for the period ended 30 June 2019 on the evening of Thursday 29 August 2019.

Sezzle's Executive Chairman and CEO, Charlie Youakim, will host a conference call the following morning at 9.00am AEST on Friday August 30th to discuss the results, followed by a Q&A session.

To pre-register for the call and receive the dial-in details analysts and investors should use the link below.

<https://s1.c-conf.com/diamondpass/sezzlelimited-10001919-invite.html>

A transcript of the call will be available on the Company's website in the following days.

ENDS

Further information

Investor Relations

+61 391 112 670

investorrelations@sezzle.com

Justin Clyne

Company Secretary

+61 407 123 143

jclyne@clyncorporate.com.au

Media Enquiries

Mel Hamilton - M&C Partners

+61 417 750 274

melissa.hamilton@mcpartners.com.au

About Sezzle Inc.

Sezzle Inc. is a technology driven, payments company based in the United States and listed on the Australian Securities Exchange with the mission of financially empowering the next generation. Sezzle provides a payments platform that facilitates fast, secure payments between shoppers and retailers, via a short-term, interest-free instalment payment plan that delivers to shoppers both a budgeting and financing value proposition.

Sezzle's CDIs are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (Securities Act) for offers of securities which are made outside the US. Accordingly, the CDIs, have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. As a result of relying on the Regulation S exemption, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the US or to a US person who is not a QIB for the foreseeable future except in very limited circumstances until after the end of the restricted period, unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold

on ASX to US persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a US person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.