

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Senex Energy Limited

ABN

50 008 942 287

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|--|
| 1 | +Class of +securities issued or to be issued | a) fully paid ordinary shares (Shares) issued
b) unlisted performance rights (Rights) exercised
c) unlisted FY17 SARs lapsed
d) unlisted FY18 LTI lapsed
e) unlisted FY19 STI lapsed |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | a) 152,173 Shares issued
b) 152,173 FY18 STI Rights exercised
c) 2,641,481 FY17 SARs lapsed
d) 644,195 FY18 LTI Rights lapsed
e) 605,786 FY19 STI Rights lapsed |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | a) fully paid ordinary shares (Shares) issued
b) FY18 STI Rights exercised
c) FY17 SARs lapsed
d) FY18 LTI Rights lapsed
e) FY19 STI Rights lapsed |

<p>4 Do the ⁺securities rank equally in all respects from the ⁺issue date with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional ⁺securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>The new Shares rank equally in all respects with other fully paid ordinary shares in the Company.</p>
<p>5 Issue price or consideration</p>	<p>152,173 Shares were issued to Senex Energy Employee Share Trust to provide 152,173 Shares due to Rights holder upon exercise of 152,173 FY18 STI Rights without payment or further consideration.</p>
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>See paragraph 5 above.</p>
<p>6a Is the entity an ⁺eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h <i>in relation to the ⁺securities the subject of this Appendix 3B</i>, and comply with section 6i</p>	<p>No</p>
<p>6b The date the security holder resolution under rule 7.1A was passed</p>	<p>not applicable</p>
<p>6c Number of ⁺securities issued without security holder approval under rule 7.1</p>	<p>not applicable</p>
<p>6d Number of ⁺securities issued with security holder approval under rule 7.1A</p>	<p>not applicable</p>
<p>6e Number of ⁺securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)</p>	<p>not applicable</p>

+ See chapter 19 for defined terms.

6f	Number of ⁺ securities issued under an exception in rule 7.2	not applicable				
6g	If ⁺ securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the ⁺ issue date and both values. Include the source of the VWAP calculation.	not applicable				
6h	If ⁺ securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	not applicable				
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	not applicable				
7	⁺ Issue dates <small>Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.</small>	a) Shares issued 21/08/2019 b) FY18 STI Rights exercised 21/08/2019 c) FY17 SARs lapsed 19/08/2019 d) FY18 LTI lapsed 30/07/2019 e) FY19 STI lapsed 20/08/2019				
8	Number and ⁺ class of all ⁺ securities quoted on ASX (<i>including</i> the ⁺ securities in section 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="782 1187 1077 1232">Number</th> <th data-bbox="1085 1187 1380 1232">⁺Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="782 1232 1077 1357">1,453,521,259</td> <td data-bbox="1085 1232 1380 1357">Fully paid ordinary shares</td> </tr> </tbody> </table>	Number	⁺ Class	1,453,521,259	Fully paid ordinary shares
Number	⁺ Class					
1,453,521,259	Fully paid ordinary shares					

9	Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)	Number	+Class
		1,732,271 Rights	Vested FY17 and FY18 STI Rights subject to exercise
		-----	-----
		18,512,596 Rights	Rights under Rights Plan still subject to vesting conditions
		-----	-----
		8,885,485 SARs	Vested FY16 LTI SARs subject to exercise
		-----	-----
		7,006,135 SARs	SARs under SARs Plan still subject to vesting conditions

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	The company has not yet established a dividend policy
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Part 2 - Pro rata issue

Items 11 to 33 are not applicable.

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of +securities
(tick one)

(a) +Securities described in Part 1

(b) All other +securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000

+ See chapter 19 for defined terms.

100,001 and over

37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of +securities for which +quotation is sought

not applicable

39 +Class of +securities for which quotation is sought

not applicable

40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?

If the additional +securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

not applicable

41 Reason for request for quotation now
Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another +security, clearly identify that other +security)

not applicable

42 Number and +class of all +securities quoted on ASX (*including* the +securities in clause 38)

Number	+Class
not applicable	

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

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Sign here:


Company secretary

Date: 27 August 2019

Print name: David Andrew Pegg

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+ See chapter 19 for defined terms.

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

NOT APPLICABLE

+ See chapter 19 for defined terms.