

# Appendix 4E

## Preliminary Final Report

### Spheria Emerging Companies Limited (ABN 84 621 402 588)

*This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.*

#### 1 Reporting periods

Current reporting period 1 July 2018 – 30 June 2019

Previous corresponding period 30 August 2017 – 30 June 2018 \*

\* Note inception of the Company's investment portfolio occurred on 30 November 2017.

#### 2 Results for Announcement to the Market

	Percentage change %	30 June 2019 \$'000
Revenues from ordinary (continuing) activities	-54.2%	5,176
Profit from continuing operations after tax attributable to shareholders	-54.5%	3,228
Profit from ordinary activities after tax attributable to shareholders	-54.5%	3,228
Net profit for the period attributable to shareholders	-54.5%	3,228

	Percentage change** %	30 June 2019 cents
Basic Earnings per share (cents)– statutory basis (based on the weighted average number of shares on issue over the period)	-68.8%	4.9
Diluted Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	-68.8%	4.9

\*\* The basic and diluted earnings per share for the prior corresponding period was 15.7 cents per share calculated from the date of the Company's incorporation on 30 August 2017. If instead calculated from the date of allotment of shares for the Company's listing on the ASX on 5 December 2017, the basic and diluted earnings per share would be 10.7 cents per share and the percentage change -54.2%. Refer note 18 of the Annual Report for further information.

### 3 Overview of financial performance

Statement of comprehensive Income	Refer to page 15 of the 2019 Annual Report
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Statement of financial position	Refer to page 16 of the 2019 Annual report
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Statement of cash flows	Refer to page 18 of the 2019 Annual report
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Statement of changes in equity	Refer to page 17 of the 2019 Annual report
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### 4 Dividends

During the year the following dividends were paid, fully franked at a 30% tax rate:

	\$'000
Final dividend for financial year ended 30 June 2018 of \$0.04 per fully paid ordinary share paid on 21 September 2018 with record date 7 September 2018	2,654
Interim dividend for financial year ended 30 June 2019 of \$0.02 per fully paid ordinary share paid on 20 March 2019 with record date 6 March 2019	1,326
<b>Total dividends paid</b>	<b>3,980</b>

Since the period end, the Board has resolved to pay a fully franked final dividend for the year ended 30 June 2019 of 4.0 cents per share payable on 20 September 2019, with a record date of 6 September 2019.

The Company does not operate a dividend reinvestment plan.

### 5 Net tangible assets per security

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security – including tax provided on realised gains only	\$2.043*	\$2.102*
Net tangible asset backing per ordinary security – including tax provided on realised gains and unrealised gains	\$2.096*	\$2.107*

\* Net of DTA relating to capitalised issue cost related balances.

### 6 Entities over which control has been acquired or disposed of during the period

Not applicable.

**7 Details of associates and joint venture entities**

N/A

**8 Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position**

Refer to 2019 Annual Report.

**9 Commentary on the result for the period**

Refer to the 2019 Annual Report for further information.

**10 Audit**

Audit Opinion - refer to Annual Report at page 41.

**11 Key dates**

Annual Report

27 August 2019

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Annual General Meeting

6 November 2019

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**12 Attachments**

Annual Report attached.



Calvin Kwok

Company Secretary

27 August 2019