



RPM Automotive Group Ltd
6-18 Antonella Court,
Dandenong South, Vic 3175
ABN: 34 002 527 906

THE RPM GROUP

27 August 2019

ASX
Listings Compliance
20 Bridge Street
Sydney NSW 2000

By Email: elvis.onyura@asx.com.au

Dear Sir,

**RE: REINSTATEMENT TO OFFICIAL QUOTATION
RPM AUTOMOTIVE GROUP LIMITED (RPM) (THE "COMPANY")
(FORMERLY KAIRIKI ENERGY LIMITED (KIK))**

Pursuant to ASX conditions of quotation of the Company's securities the Company confirms that:

- (a) The business sale and purchase agreements referred to in Section 13.2 of the Prospectus (Material Contracts Section), being the acquisition of 100% of the RPM Group, have been completed and that all conditions precedent to their completion have been satisfied (and not waived without the ASX's consent).
- (b) The Company has issued the following securities to vendors, promoters and brokers that are subject to voluntary escrow and the period of escrow;

Item	Number	Escrow Period
RPM Ordinary Fully Paid Shares	44,526,400	Until 28 Aug 2020
RPM Ordinary Fully Paid Shares	6,492,000	Until 28 Aug 2021

- (c) The Company confirms that its capital structure on re-commencement of quotation of its securities on ASX is;

Item	Securities	Percentage
RPM Ordinary Fully Paid Shares - Free float	23,998,728	28.6%
RPM Ordinary Fully Paid Shares - 12 months escrow	44,526,400	53.0%
RPM Ordinary Fully Paid Shares - 24 months escrow	6,492,000	7.7%
Total Shares	75,017,128	89.3%
Listed Options (\$0.25c strike, 24-month expiry)	8,982,706	10.7%
Fully Diluted Securities on Issue	83,999,834	100.0%



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(d) The Company confirms that it has issued the following securities:

- 13,064,272 ordinary fully paid shares in the Company via the Public Offer to subscribers under the Prospectus dated 29 May 2019 at an issue price of \$0.20 per share.
- 48,518,400 ordinary fully paid shares in the Company to the vendors of the various RPM Group businesses at an issue price of \$0.25 per share. This includes 5,492,000 Promoter shares, split evenly between Mr. Clive Finkelstein and Mr. Lawrence Jaffe or their nominees.
- 3,000,000 ordinary fully paid shares in the Company to the Convertible Noteholders in RPM Worldwide Pty Ltd.
- 1,000,000 ordinary fully paid shares in the Company to Novus Capital Limited or nominee as the Lead Broker to the transaction.
- 4,716,641 options to existing shareholders in the Company, being a rate of 1 option for every 2 shares held. The options convert into ordinary fully paid shares in the Company and have an exercise price of \$0.25 and an expiry date of 24 months from the date the Company's shares re-commence trading on ASX.
- 3,266,065 options to investors under the Public Offer, being a rate of 1 option for every 4 shares subscribed for under the Public Offer. The options convert into ordinary fully paid shares in the Company and have an exercise price of \$0.25 and an expiry date of 24 months from the date the Company's shares re-commence trading on ASX.
- 1,000,000 options to Novus Capital Limited or nominee as the Lead Broker to the transaction. The options convert into ordinary fully paid shares in the Company and have an exercise price of \$0.25 and an expiry date of 24 months from the date the Company's shares re-commence trading on ASX.

(e) The Company confirms that Mr. Rob Downey has retired from the Board and Mr. Clive Finkelstein and Mr. Lawrence Jaffe have been appointed. The Company thanks Mr. Downey for his contribution.

(f) The Company confirms that its existing share capital has been consolidated on a 37:1 basis.

Yours faithfully,



Campbell Welch
Chairman



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