



Market Announcement

28 August 2019

Macquarie Group Limited (ASX: MQG) – Trading Halt

Description

The securities of Macquarie Group Limited ('MQG') will be placed in trading halt at the request of MQG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 30 August 2019 or when the announcement is released to the market.

Issued by

Emma Staley

Manager, Listings Compliance (Sydney)

50 Martin Place
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164
AUSTRALIA

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 7780
Internet <http://www.macquarie.com.au>



28 August 2019

Ms Emma Staley
Manager, Listings Compliance
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By Email: emma.staley@asx.com.au and tradinghaltssydney@asx.com.au

Dear Emma

Macquarie Group - Requests for trading halts

Macquarie Group Limited (**Macquarie Group**) requests a trading halt in respect of its ordinary shares (ASX: MQG; ADR: MQBKY) and Macquarie Group Capital Notes 2, 3 and 4 (ASX: MQGPB; MQGPC; and MQGPD).

Macquarie Bank Limited (**Macquarie Bank**) requests a trading halt for the Macquarie Bank Capital Notes (ASX: MBLPA).

Macquarie Bank and Macquarie Finance Limited (**Macquarie Finance**) request a trading halt for the Macquarie Income Securities (ASX: MBLHB).

In each case these requests are made pursuant to Listing Rule 17.1 for trading halts effective prior to the commencement of trading today.

We advise that:

1. Macquarie Group expects to make an announcement to the ASX in connection with a proposed capital raising, comprising an institutional placement and share purchase plan, and providing further detail on short-term outlook to the market today.
2. Macquarie Group, Macquarie Bank and Macquarie Finance request that the trading halt continue until Macquarie Group releases an announcement in relation to completion of the institutional placement, or until the open of trading on Thursday 29 August 2019, whichever is earlier.
3. Macquarie Group expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional placement.

4. Macquarie Group, Macquarie Bank and Macquarie Finance are not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely

A handwritten signature in cursive script, appearing to read 'D. Leong'.

Dennis Leong
Company Secretary
Macquarie Group Limited
Macquarie Bank Limited
Macquarie Finance Limited