



ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

27 August 2019

Dear Adrian

Uniti Group Limited (ASX: UWL) - Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Uniti Group Limited (ASX: UWL) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**).

Uniti Group Limited has completed the placement (**Placement**) and institutional component of a fully underwritten 1 for 2.35 pro rata accelerated non-renounceable entitlement offer, in accordance with the Company's announcement dated 19 August 2019. Under the Placement the UWL Group Limited raised a total of \$18.7 million, before costs, resulting in the issue of 15,548,988 new ordinary shares (**New Shares**).

Uniti Group Limited confirms that:

1. The New Shares to be issued pursuant to the Placement were offered without disclosure to investors under part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, Uniti Group Limited has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

Yours sincerely

Peter Wildy
Company Secretary, Uniti Group Limited