



ASX Announcement

PanTerra Gold Limited

ASX: PGI

Conclusion of Unmarketable Parcel Share Sale Facility

PanTerra Gold Limited (ASX: PGI) (**PanTerra Gold** or the **Company**), advises further to its announcement dated 9 July 2019 that the opt-out period for Odd-Lot Members holding less than marketable parcels of shares ended at 7 p.m. AEST on 21 August 2019.

In accordance with procedures set out in the Company's Constitution, the shares of Odd-Lot Members who have not returned Retention Notices to the Company, will be sold on market, and the proceeds forwarded to the Odd-Lot Members within twenty-one days of the conclusion of the final sale. A total of 3,794,727 shares will be sold in the process.

All cost associated with the sale of the shares of Odd-Lot Members will be borne by the Company.

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