Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

BUILDINGIQ, INC.

ARBN

605 422 160

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	+Class of +securities issued or to be issued	1. CHESS Depositary Interests (***CDIs***) (quoted) representing shares of common stock of the Company (unquoted) (***Shares***) 2. Unlisted Options under the 2012 Employee Incentive Plan

+ See chapter 19 for defined terms.

2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	***CDIs*** A total of **27,722,877** CDIs (quoted) representing **27,722,877** Shares (unqoted) comprising: o 27,060,468 CDIs (quoted) representing 27,060,468 Shares (unquoted) issued to sophisticated and professional investors under Tranche 2 of a Placement announced to ASX on 30 April 2019 and 25 June 2019; and o 662,409 CDIs (quoted) representing 662,409 Shares (unquoted) issued to a corporate advisor. ***Unlisted Options*** (a) A total of 929,892 unlisted options issued under the Company's 2012 Employee Incentive Plan **lapsed** due to employee departures. (b) 500,000 unlisted options **issued** to the CEO under the 2012 Employee Incentive Plan following stockholder approval obtained at the Company's 2019 AGM on 28 March 2019.
3	Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	***CDIs*** The CDIs will be on the same terms as the Company's existing CDIs. ***Unlisted Options*** (a) The following 929,892 unlisted options issued under the 2012 Employee Incentive Plan **lapsed** recently following employee departures: • 465,532 options having an exercise price of $1.00 • 17,764 options having an exercise price of $0.067 • 175,532 options having an exercise price of $0.125 • 135,532 options having an exercise price of $0.15 • 135,532 options having an exercise price of $0.175 **(b)** A total of 500,000 unlisted options were **issued** to the CEO under the 2012 Employee Incentive Plan on 28 August 2019. The options are issued in four equal tranches with exercise prices of $0.10, $0.125, $0.15 and $0.175 respectively and having an expiry date of 28 March 2029. For full terms of the options refer to the Company's Notice of Annual General Meeting lodged with ASX on 2 March 2019.

+ See chapter 19 for defined terms.

4	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities? If the additional +securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	1. CDIs - yes. 2. Unlisted options – no. On exercise of the options, the resultant securities will rank equally with the Company's existing securities.
5	Issue price or consideration	o **27,060,468** CDIs for Tranche 2 of the Placement were issued at a price of $0.0364 per CDI (total $985,000); o **662,409** CDIs were issued under the terms of an agreement with a corporate advisor as part compensation for the provision of investor relations and corporate advisory services. o 500,000 options issued to the CEO under the Company's 2012 Employee Incentive Plan for nil consideration – see section 3 for the exercise prices and expiry date.
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	o Tranche 2 (27,060,468 CDIs) of a Placement announced to ASX on 30 April 2019 and 25 June 2019 to raise a total of $2,150,000 to support BuildingIQ's greenfield business growth and working capital requirements.; o 662,409 CDIs issued under an agreement as consideration for the provision of investor relations and corporate advisory services. o 500,000 unlisted options issued under the Company's 2012 Employee Incentive Plan to the CEO.
6a	Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A? If Yes, complete sections 6b – 6h *in relation to the +securities the subject of this Appendix 3B*, and comply with section 6i	Yes

+ See chapter 19 for defined terms.

6b	The date the security holder resolution under rule 7.1A was passed	28 March 2019
6c	Number of +securities issued without security holder approval under rule 7.1	**27,722,877** CDIs (quoted) representing **27,722,877** Shares (unquoted).
6d	Number of +securities issued with security holder approval under rule 7.1A	NIL
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	NIL
6f	Number of +securities issued under an exception in rule 7.2	NIL
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	Not applicable
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	Not applicable
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	Rule 7.1 – **1,905,499** Rule 7.1A **1,193,569**
7	+Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	28 August 2019

+ See chapter 19 for defined terms.

		Number	+Class
8	Number and +class of all +securities quoted on ASX (*including* the +securities in section 2 if applicable)	**308,430,714** (assuming all issued Shares are held as CDIs)	CDIs

		Number	+Class
9	Number and +class of all +securities not quoted on ASX (*including* the +securities in section 2 if applicable)	**15,065,535**	**Unlisted Options**
		Comprising:	
		2,112,500	Options issued to the underwriter at IPO
		6,091,243	Options issued to directors, executives and employees under the Company's 2012 Equity Incentive plan
		2,287,264	Options with an exercise price of A$0.0675 and an expiry date of 31 December 2020.
		2,287,264	Options with an exercise price of A$0.1125 and an expiry date of 31 December 2020.
		2,287,264	Options with an exercise price of A$0.1350 and an expiry date of 31 December 2020,

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	No change. The Company does not expect to pay a dividend in the foreseeable future

Part 2 - Pro rata issue

+ See chapter 19 for defined terms.

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the +securities will be offered	
14	+Class of +securities to which the offer relates	
15	+Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has security holders who will not be sent new offer documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	

20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	
25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do security holders sell their entitlements *in full* through a broker?	
31	How do security holders sell *part* of their entitlements through a broker and accept for the balance?	

32	How do security holders dispose of their entitlements (except by sale through a broker)?	
33	+Issue date	

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of +securities
(*tick one*)

(a) X +Securities described in Part 1

(b) All other +securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 ☐ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 ☐ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 ☐ A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38	Number of +securities for which +quotation is sought	
39	+Class of +securities for which quotation is sought	
40	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities? If the additional +securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of another +security, clearly identify that other +security)	

		Number	+Class
42	Number and +class of all +securities quoted on ASX (*including* the +securities in clause 38)		

+ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.

- There is no reason why those +securities should not be granted +quotation.

- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

  Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.

- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Lisa Jones

Sign here: .
....Date **28 August 2019**.
(Company secretary)

Lisa Jones
Print name: ....

+ See chapter 19 for defined terms.

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Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate "A", the base figure from which the placement capacity is calculated	
Insert number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	235,587,461 Shares (equivalent to 235,587,461 CDIs)
Add the following: • Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2 • Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval • Number of partly paid +ordinary securities that became fully paid in that 12 month period *Note:* • *Include only ordinary securities here – other classes of equity securities cannot be added* • *Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed* • *It may be useful to set out issues of securities on different dates as separate line items*	**13,636,364** CDIs approved under Listing Rule 7.4
Subtract the number of fully paid +ordinary securities cancelled during that 12 month period	
"A"	**249,223,825**

+ See chapter 19 for defined terms.

Step 2: Calculate 15% of "A"	
"B"	0.15 *[Note: this value cannot be changed]*
Multiply "A" by 0.15	**37,383,574**
Step 3: Calculate "C", the amount of placement capacity under rule 7.1 that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period *not counting* those issued: • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 *Note:* • *This applies to equity securities, unless specifically excluded – not just ordinary securities* • *Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed* • *It may be useful to set out issues of securities on different dates as separate line items*	**693,050** **7,062,148** **27,060,468** **662,409**
"C"	**35,478,075**
Step 4: Subtract "C" from ["A" x "B"] to calculate remaining placement capacity under rule 7.1	
"A" x 0.15 *Note: number must be same as shown in Step 2*	**37,383,574**
Subtract "C" *Note: number must be same as shown in Step 3*	**35,478,075**
Total ["A" x 0.15] – "C"	**1,905,499** *[Note: this is the remaining placement capacity under rule 7.1]*

+ See chapter 19 for defined terms.

Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate "A", the base figure from which the placement capacity is calculated	
"A" *Note: number must be same as shown in Step 1 of Part 1*	**249,223,825**
Step 2: Calculate 10% of "A"	
"D"	0.10 *Note: this value cannot be changed*
Multiply "A" by 0.10	24,922,383
Step 3: Calculate "E", the amount of placement capacity under rule 7.1A that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A *Notes:* • *This applies to equity securities – not just ordinary securities* • *Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed* • *Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained* • *It may be useful to set out issues of securities on different dates as separate line items*	23,728,814 CDIs (representing 23,728,814 shares of common stock)
"E"	23,728,814

+ See chapter 19 for defined terms.

Step 4: Subtract "E" from ["A" x "D"] to calculate remaining placement capacity under rule 7.1A	
"A" x 0.10 *Note: number must be same as shown in Step 2*	24,922,383
Subtract "E" *Note: number must be same as shown in Step 3*	23,728,814
Total ["A" x 0.10] – "E"	**1,193,569** *Note: this is the remaining placement capacity under rule 7.1A*