



28 August 2019

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**BUILDINGIQ, INC. - NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

On 28 August 2019, BuildingIQ, Inc ARBN 605 422 160 (**BuildingIQ**) issued 27,722,877 CDIs (representing 27,722,877 shares of common stock in BuildingIQ, Inc) (**Securities**) comprising:

- (a) 27,060,468 CDIs (issued to sophisticated and professional investors under the 2<sup>nd</sup> tranche of a private placement to raise \$2,150,000 as announced to ASX on 30 April 2019 and 25 June 2019); and
- (b) 662,409 CDIs issued to one of the Company's corporate advisors.

An Appendix 3B relating to the Securities was lodged earlier today with ASX.

BuildingIQ hereby notifies ASX, under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Class Order [14/827] and ASIC Instrument 17-1085 that:

- (a) the Securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, BuildingIQ has complied with:
  - i. section 601CK of the Corporations Act except in relation to the financial years ended 31 December 2014, 31 December 2015 and 31 December 2016; and
  - ii. section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) and section 708A(8) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Lisa Jones".

Lisa Jones  
Company Secretary  
BuildingIQ, Inc.