

28 August 2019

ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**Fax 1300 135 638**

Dear ASX

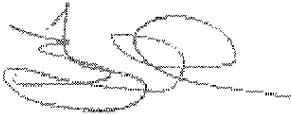
**John Bridgeman Limited off-market takeover bid for Benjamin Hornigold Limited – extension of offers**

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We act for John Bridgeman Limited ACN 603 477 185.

We **attach** by way of service under section 650D *Corporations Act 2001* (Cth) a notice of the extension of the offers.

Yours sincerely



**Ben Wood**  
Partner

54495988v1

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# Notice of variation of offer

## Section 650D(1) of the *Corporations Act 2001* (Cth)

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**TO:** The Directors  
Benjamin Hornigold Limited ACN 614 854 045  
Suite 1, Level 17  
25 Bligh Street  
SYDNEY NSW 2000

**AND TO:** Australian Securities and Investments Commission (**ASIC**)

**AND TO:** Australian Securities Exchange (**ASX**)

**AND TO:** Each person to whom offers were made under the takeover bid

John Bridgeman Limited (**Bidder**) gives notice under section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**), of variation of the offers dated 17 May 2019 (**Offers**) made in the bidder's statement dated 3 May 2019, as supplemented by the supplementary bidder's statements dated 14 May 2019, 31 May 2019 and 18 June 2019 (**Bidder's Statement**).

Capitalised terms used in this notice, unless otherwise defined, have the meanings given to those terms in the Bidder's Statement.

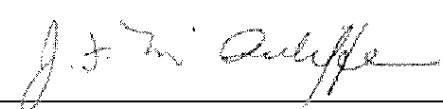
The Bidder hereby varies the Offers and the accompanying documents by extending the Offer Period from 7.00pm (Sydney time) on 30 August 2019 to 7.00pm (Sydney time) on 13 September 2019.


As at the date of this notice, the conditions in Schedule 2 and clause 6.1 of Schedule 3 of the Bidder's Statement have either been satisfied or waived and the Offers are unconditional.

A copy of this notice was lodged with ASIC on 28 August 2019. ASIC takes no responsibility for the contents of the notice.

**Dated:** 28 August 2019

Executed by  
John Bridgeman Limited ACN 603 477 185

  
A \_\_\_\_\_  
Director

  
A \_\_\_\_\_  
Director/Secretary

\_\_\_\_\_  
A JOHN FREDERICK MCAULIFFE  
Full name of Director

\_\_\_\_\_  
A ROSS PATANE  
Full name of Director/Secretary