



29 August 2019

Market Announcements Office  
ASX Limited

## **Takeover bid by A.P. Eagers Limited for Automotive Holdings Group Limited Postcard sent to AHG shareholders**

**Attached** is a copy of a postcard which is today being posted to offerees of A.P. Eagers Limited's (ASX:APE) off-market takeover bid for all the ordinary shares in Automotive Holdings Group Limited that are not already owned by it.

**ENDS**

**For further information, please contact:**

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**A.P. EAGERS LIMITED**  
ABN 87 009 680 013

Registered Office  
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DEAR FELLOW AHG SHAREHOLDER:

THE DEADLINE FOR YOU TO

**ACCEPT AP EAGERS'**

**MERGER OFFER IS NOW APPROACHING**

DON'T MISS THIS OPPORTUNITY TO:

- ✓ RECEIVE AP EAGERS' INTERIM DIVIDEND – 14.0 CENTS PER SHARE
- ✓ SHARE IN FUTURE GROWTH OF NEWLY MERGED GROUP
- ✓ BE PART OF AUSTRALIA'S LEADING AUTOMOTIVE RETAIL GROUP



Established 1913  
**AP EAGERS**

## ACCEPT AP EAGERS' MERGER PROPOSAL AND BE STRONGER TOGETHER

- AHG shareholders who accept before the offer ends will be entitled to **receive the interim dividend of 14.0 cents per share** announced by AP Eagers on 29 August 2019
- **AHG directors** have all accepted the offer and **unanimously recommend** you do the same now
- AP Eagers already owns more than 70% of all AHG shares\*
- Status quo is unattractive. **AHG has suspended payment of dividends**
- Offer provides exposure to AP Eagers' track record of profitable growth, proven management expertise and **shareholder returns**

Offer closes at **7:00pm (Sydney time) on 16 September 2019**  
(unless extended).

\* As at 7:00pm (Sydney time) on 26 August 2019

**To accept you must fill out and sign the Acceptance Form in the Bidder's Statement, or if you are a chess sponsored holder contact your broker.**

For more information, please read AP Eagers' bidder's statement (and each supplementary bidder's statement) or visit: [www.apeagersoffer.com.au](http://www.apeagersoffer.com.au) or call 1300 560 339 within Australia (+61 2 8011 0354 outside Australia)

If not delivered, please return to: Computershare GPO Box 2848 Melbourne VIC 3001

POSTAGE  
PAID  
AUSTRALIA

PRIORITY