

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

29 August 2019

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Woodside Petroleum Ltd (WPL)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	Woodside Petroleum Ltd (WPL)	
Distribution/Entitlement	Interim dividend	
Amount	\$0.5324 per security	
Franking percentage	100%	
Ex-distribution/Entitlement Date	26 August 2019	
Record Date	27 August 2019	
Payment Date	On or about 20 September 2019	

As a result of Woodside Petroleum Ltd confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.5303 per security to \$0.5324 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
WPLSWA	\$14.1625	\$0.0021	\$14.1604
WPLSWB	\$16.6486	\$0.0021	\$16.6465
WPLSWR	\$16.8293	\$0.0021	\$16.8272
WPLSWW	\$9.1256	\$0.0021	\$9.1235

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation













